## 2025 Women Who Count™ Schedule

(Schedule is subject to change.) <u>To view the NASBA Field of Study & Skill Level please click here for the agenda.</u>

Track 1 – Technical | Track 2 – Industry | Track 3 – Personal Development | Track 4 – Entrepreneurial

## 10.21.25 — Tuesday (OCPE) — AFWA Board and Members

9:00am – 12:00pm Foundation Board Meeting 12:00pm – 1:00pm Board Combined Lunch

1:00pm – 4:00pm AFWA National Board Meeting 4:00pm – 5:30pm Annual Business Meeting

Evening TBD

## 10.22.25 - Wednesday (4CPE) - All Conference Attendees

8:00am - 5:00pm Registration

8:00am – 8:50am First Time Attendee Orientation (All are welcome!)

9:00am – 10:30am Chapter President's Meeting 9:00am – 10:30am Membership Chair Meeting

10:45am - 12:00pm (1CPE)

Session #1 - Chapter Round Tables - Chapter Leadership Awards - All Members Welcome

12:00pm – 1:00pm Lunch on your own

1:00pm – 2:00pm Welcome to Women Who Count Conference Celebration

2:00pm - 2:50pm Opening Keynote Session (1CPE)

Session #2 - Win On Repeat: The strategy to move your world and work in your favor, Danelle Delgado

3:00pm - 3:50pm-CPE Session (1CPE)

Session #3 (Track 1) - Energy Incentives: What Professionals Need to Know 2025, Gina Maurino

Session #4 (Track 2) – Investing Strategies for Women, TBD

Session #5 (Track 3) - Influence, Integrity and Impact: Navigating the Reality of Women Leading in Accounting, Rachel Fisch

Session #6 (Track 4) — How to get more ideal, monthly services clients without adding more to your plate, Janel Sykora

4:00pm - 4:50pm - CPE Session (1CPE)

Session #7 (Track 1) – Auditing for Cryptocurrency, Chelsea Sowers

Session #8 (Track 2) — Understanding Retirement Plan Options, Eva Drew

Session #9 (Track 3) - Beyond the Numbers: The ROI of People-First Development, Sherrell Martin

Session #10 (Track 4) — Elevating Your Business: How AI Fuels Growth and Innovation, Dan Fusco

5:00pm - 6:30pm Exhibitor Welcome Reception

7:30pm – 9:30pm Special Event (TBD)

## 10.23.25 - Thursday (8CPE) - All Conference Attendees

7:00am - 8:20am Rise and Shine: Exhibitor Showcase 7:30am - 6:30pm **Registration & Exhibit Area Open** 8:30am - 9:20am Early Bird Keynote (1CPE) Session #11 - Forensic Accounting, TBD 8:30am - 9:20am Early Bird Keynote (1CPE) Session #12 - Sweet Success: Navigating the Entrepreneurial Journey from Consulting to Confections, Melinda Stinnett 9:30am - 10:20am **EDUCATIONAL SESSIONS (1CPE)** Session #13 (Track 1) - Maximizing Tax Real Estate Incentives with Cost Segregation, 179D, and 45L, Ty Henderickson & Erik Oliver Session #14 (Track 2) - QBO Pro Tips and Hacks - 50 minutes, Alicia Katz Pollock Session #15 (Track 3) - Mastering Strategic Thinking for Leadership, Stacy Johnson Session #16 (Track 4) - Breaking through: How to let go so you can be the CEO instead of accountant, Andrea MacDonald 10:30am - 11:20am EDUCATIONAL SESSIONS (1CPE) **Session #17** (Track 1) — The Roal of an Internal Audit, Karletta Jones Session #18 (Track 2) - Insightful Financial Analysis, Jennifer Elder Session #19 (Track 3) — Employment Law Updates — Employee Handbook — DEI- more, TBD Session #20 (Track 4) - Wonders of Workflows: Boosting Productivity and Balance, Terri Warren 11:20am – 12:30pm Lunch Social with Exhibitors 12:30pm – 2:10pm EDUCATIONAL SESSIONS (2CPE) Session #21 (Track 1) - How to survive a sales tax audit, learning the basics, Monika Miles & Kay Gotshall Session #22 (Track 2) - Today's Cyber Insurance Landscape - Post WISP, Caitlin Saenz Session #23 (Track 3) — Slay Your Saboteurs Using Neuroscience, Courtney Sowa & Kelsey Jasper Session #24 (Track 4) – How to Train Your Team on Your Firm's Processes, Davida MacBain **Visit Exhibitors** 2:10pm - 2:30pm 2:30pm - 3:20pm KEYNOTE EDUCATIONAL SESSION (1CPE) Session #25 – Top Accounting and Finance Leadership Panel, Grace Staten, Susan Adams, & moderator 3:20pm – 4:10pm KEYNOTE EDUCATIONAL SESSION (1CPE)

Session #26 – Power of Women and How They Can Influence Men, Michael Ly

5:30pm Cocktails for Signature Event (All are welcome – separate ticketed event)
6:00pm Signature Event & Awards (All are welcome – separate ticketed event)
8:30pm After Party Curve Bar (All are welcome – separate ticketed event)

## 10.24.25 - Friday (7CPE) - All Conference Attendees

7:30am – 9:00am Exhibits Open
7:30am – 5:00pm Registration Opens

8:00am – 8:50am Early Morning Keynote Session (1CPE)

Session #27 - Business Email Compromise: How to Prevent Email Scam, Wire Fraud, and Impersonation, Brian Butterfield

9:00am – 9:50am EDUCATIONAL SESSIONS (1CPE)

Session #28 (Track 1) - S-Corp Reasonable Compensation Step-by-Step, Nancy McClelland

Session #29 (Track 2) - AI-Driven Finance Powering Proactive Decision, Tom Kelly

Session #30 (Track 3) - Busting Retention Myths: Why Top Talent Leaves (and What to Do About it!), Julie Thiel Session #31 (Track 4) - The Technology Juggle: How to Develop a Tech-Stack that Works for You, Jennifer Devine

10:00am – 10:50am EDUCATIONAL SESSIONS (1CPE)

Session #32 (Track 1) - Beyond the Breach: Preventing and Responding to Cyber Security Failures and Cyber Crime, Dr. Marinilka Barros Kimbro

Session #33 (Track 2) – Business Intelligence Tools, TBD

Session #34 (Track 3) - Breaking the Bottleneck: 3 Strategies to Prevent Leadership Gaps from Undermining Your Bottom Line, Megan Robinson

Session #35 (Track 4) - Designing for Scale: The Corporate Framework Behind CAS 2.0, Sheri Radler

### 11:00am - 11:50am EDUCATIONAL SESSIONS (1CPE)

Session #36 (Track 1) – ESG Accounting - Make the most of the environmental, social and governance reporting, TBD

Session #37 (Track 2) - Unlocking Efficiency: Data to Decisions: Crafting Excel Templates for Management & Board Reporting, Sheila Volek, CPA

Session #38 (Track 3) - Accounting MOVE Project Results & Why Belonging Is Essential for Firm Resilience & Growth, Bonnie Buol Ruszczyk

Session #39 (Track 4) - The Profit First Impact: Transforming Bookkeeping & Accounting Firms and CFO Services, Elizabeth Szporn

11:50am - 1:00pm Lunch

1:00pm - 1:50pm KEYNOTE (1CPE)

Session #40 – Mastering LinkedIn: Building a Personal Brand That Opens Doors, Charlene Ignacio

2:00pm – 3:00pm Exhibitor Gathering and Toast @ Curve Bar (Exhibitor Participants Only)

2:00pm - 2:50pm EDUCATIONAL SESSIONS (1CPE)

Session #41 (Track 1) - Auditing Standards, Stephany Stricklin

Session #42 (Track 2) - Make Your Clients' Financial Statements Come Alive, Ruth King

Session #43 (Track 3) - Reinventing Tax Season: How Account Sense Transformed Client Experience, Bonnie Buol Ruszczyk

Session #44 (Track 4) - Bridging the Talent Gap: How Automation is Reshaping Accounting Careers, Natasha Brown

3:00pm – 3:50pm EDUCATIONAL SESSIONS (1CPE)

Session #45 (Track 1) - From Award to Audit: Managing Grants Effectively, Deanna Peterson

Session #46 (Track 4) - Update on IRS 7216, AICPA and FTC Requirements for Consent & Compliance, Due Diligence & IT and Data, Shawn Parikh

4:00pm – 4:50pm CLOSING KEYNOTE EDUCATIONAL SESSION (1CPE)

Session #47 - The Legacy We Lead: Women Who Count, Change, and Champion, TBD

7:00pm Pool Party Social

# 10.25.25 - Saturday (2CPE)

### **Participants**

All Conference Attendees, Colleges, High School, Prospects and anyone who would like to learn about your next move and more about how AFWA can help.

### **Pathways That Count**

From Career to Calling: Exploring Your Next Move

### Schedule my change slightly.

8:00am Registration Opens

8:00am – 8:30am Coffee Bar & Continental Breakfast

8:30am – 9:00am Keynote

9:00am – 10:00am Panel Discussion

10:00am - 11:30am Table Stations

11:30am – Closing Remarks – How to define and strategize your next step with all you learned today!

### Session #48

(Timing maybe slightly changed based on 'Pathways That Count' final schedule.)

7:00am - 8:40am (2CPE) Ethics Session - Wendi Hall

# **2025 Women Who Count™ Exhibitor Schedule** (Subject to change)

Tuesday	8am-5pm	AFWA Business Meetings
Wednesday	8am-12pm	Exhibitor Move In
	5pm-6:30pm	Welcome Reception
Thursday	7am-8:30am	Exhibitor Rise and Shine
	7am-2:30pm	Exhibitor Hours
Friday	5:30pm-10pm	Signature Event (Additional Ticket Purchase)
	7:30am-2pm	Exhibitor Hours
	2pm-3pm	Exhibitor Gathering and Toast

3pm Exhibitor Move Out (Unless staying for Career Day)

7pm-8pm Social for all attendees

Saturday 8am-1pm Career Day 1pm Move Out

### **Exhibit Hours:**

**25** Total Exhibitor Networking Hours

15.5 Dedicated Exhibitor hours without Career Day

20.5 Dedicated Exhibitor hours if you choose to stay for Career Day