



AFWA Webinar Nonprofit Enterprise Risk Management (ERM)

Come learn about how an Enterprise Risk Management (ERM) program can help your organization take a disciplined approach to managing risks we can foresee and those we cannot, including lessons learned from a pandemic. Our two speakers are practitioners in designing, advising on, implementing, and overseeing ERM in nonprofits and private organizations. Participants can earn up to two CPEs.

Learning Objectives:

1. Overview of ERM and how it can add value to your non-profit organization
2. How finance and accounting can play a key role in ERM
3. Best practices for ERM and lessons learned from a pandemic

When: May 26 at 12pm EST

Program Level: Intermediate

Field of Study: Management Services- Technical

Registration: \$15 member rate; \$40 non-member rate

Please let the speakers know how much experience you have with ERM programs by responding to this one question, anonymous survey. Please respond by May 21.

AFWA ERM Experience-Poll for 5/26 Presentation

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Goli A. Trump, MBA, CIA, CFE, CRMA is currently the chief auditor at Montgomery College, a 60,000-student institution with three campuses next to Washington, DC where she is facilitating ERM implementation. She has served in chief auditor and chief risk officer roles at Fairfax County Public Schools, the 10th largest public primary school district in the US and SourceAmerica, a nonprofit supporting government programs for people with disabilities. Prior to that she has held CFO and board directorships in private firms and nonprofit organizations in the US and the UK. Goli is a co-author of The IIA's Certification in Risk Management Assurance® Exam Practice Questions book, teaches The IIA Learning Systems® CIA Exam Prep Course, and teaches a course on "The Auditor's Role in Effective ERM" for AGA. Goli has more than 25 years' experience in auditing, accounting, fraud examinations, business processes, project management, governance, and ERM.



Meghan St. George, MBA is a manager in Baker Tilly's risk advisory practice. She provides risk, compliance, audit and advisory services for non-profit clients. She has extensive knowledge in enterprise risks and ERM processes and program development. Meghan has led numerous ERM advisory projects ranging from creation and implementation of ERM programs to assisting with evolving and maturing existing ERM programs. Prior to joining Baker Tilly, Meghan

spent many years in financial and risk-related roles, including non-profit financial management, healthcare accounting, and government consulting. During this time she also designed and implemented an ERM program for a large non-profit organization.



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