

#### Accounting & Financial Women's Alliance

# 2019-2020 Impact Report





Accounting & Financial Women's Alliance

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#### |Empowerment | Leadership | Integrity | Passion |

OUR MISSION The Accounting & Financial Women's Alliance enables women in all accounting and finance fields to achieve their full potential and to contribute to their profession.

#### **AFWA Headquarters**

2365 Harrodsburg Rd, Ste A325 Lexington, KY 40504

> p: 859.219.3532 e: AFWA@AFWA.org web: www.AFWA.org

#### **Headquarters Staff**

**Executive Director: Cindy Stanley** 

Member Engagement and Operations Specialist: Catherine Schaefer

Membership Specialist: Mary Marshall

Membership Coordinator: Amber Earlywine

**Events Coordinator: Jennifer Mayhugh** 

Member Services: Kara Hamilton and Rachel Gates

## **Message From the President**



**Tyna Gaylor** 2020-2021 AFWA National President

As AFWA celebrates its 82nd year, we recognize our history as well as the benefits to revitalize and renew ourselves. While the need for and benefits of networking with other accomplished women never changes, members need new programs, new tools, and new voices to guide the organization into the 21st century.

The 20-21 Board will meet the challenges with, among other initiatives,

- A Virtual Chapter, so all AFWA members may enjoy the benefits of a community of women in their field,
- Enhanced NASBA licensing to provide on-demand continuing education credits, and
- A Young Professionals Community to expand opportunities for emerging leaders to shape AFWA.

Leadership has established quantifiable goals to meet the challenges of this time. Declining membership, which has been complicated by COVID-19 and state-mandated social distancing guidelines and requirements, threatens AFWA benefits such as cost-effective in-person conferences as well as implementation of much needed technology advancements. Even with the fastchanging environment, board and staff have pivoted to provide the first ever Leadership Conference in May, virtually, as well as AFWA's first ever virtual Women Who Count Conference in October. Coming away from these two successful web-based events, consideration will be given to the mix of in-person and virtual activities at the national level.

The Board seeks to grow membership from 1,342 to 1,600 by June 2021, a now aggressive goal in the Covid-19 environment, by offering solid benefits to members as well as the opportunity for nationwide, lifelong friendships, which repeatedly is cited by our members as AFWA's "secret sauce."

Members are invited to take their place in the revitalization of AFWA by considering the Power of One. Were each member to bring one new member, the membership goal would be shattered, and AFWA's influence and camaraderie expanded exponentially.

Why are you a member of AFWA? Please share your story with one friend, one colleague, one client or one contact and invite her to connect, advance, and lead with AFWA.



## **Message From AFWA Executive Director**

**Cindy Stanley** AFWA Executive Director

This year AFWA, the members and staff, have faced an unusual change in venue due to the impact of a nation-wide pandemic and the transition to a remote workforce. The general overall outlook has been positive for AFWA regardless of the challenges the organization has faced shifting to a virtual environment for meetings of all kinds, and of course our conferences. Zoomed in or zoomed out; we have all learned how to connect and work together throughout these strange times in our world.

The inaugural Connect.Advance.Lead leadership conference was held virtually on June 25-26 with overwhelming success. The staff, who had never organized or participated in a virtual conference, stepped up to the plate and made it a truly one-of-a-kind event. Attendees had the opportunity to enjoy a wide array of engaging speakers, networking, and entertaining events including the virtual tour of a Bourbon distillery, a horse farm, and a chat with an internationally renowned female Bourbon taster —providing a little glimpse of Kentucky for all to enjoy. The educational factor was an important aspect of the conference with 9 CPE hours offered for participants.

The Women Who Count Conference, held October 28-30, was an exciting virtual event which offered over 30 speakers and up to 20 CPE credits. Attendees and participants were enlightened, educated and entertained by a wealth of knowledgeable

presenters. Donors were generous to The Foundation scholarship fund by generating \$7003.00 through an online auction and virtual Foundation FunNight which showcased a comedian, thought-provoking trivia questions, a lot of camaraderie, and laughs.

Membership and chapter growth have been a key focus this year with an eye on retention, renewal, the addition of new members, and adding increased value and benefits to the membership experience. The formation of a virtual Chapter-at-Large provides a new way for members who are unable to join a local chapter to network and advance their leadership and professional skills in the workforce. Chapters were also provided with access to the AFWA Zoom line for chapter meetings and webinars. Several new essential leadership programs were offered to AFWA members along with discounted purchasing programs, and a revival and reformatting of the membership newsletter the Accountability.

Through our strategic plan, we are creating alignment that focuses on growth, improving advancement of women in the workplace and enhancing and updating the value of AFWA membership. This year we have hired several new staff members, launched several successful member discount benefits, created new strategic alliances with corporate partners, will continue forward with the MOVE Project, and add on to the expansion of our membership and chapter growth, education, benefits, and opportunities. We will continue to promote leadership, success, and to help you, as a member, succeed in your career and reach your optimum potential through everything that AFWA has to offer.

## **AFWA National Board of Directors**



Tyna Gaylor: National President Stephanie Searcy: President Elect Wendi Christian CPA, CISA, CITP, CGMA: Vice President Shelby Williams, CPA: Vice President Jessica Perkins: Treasurer Madeline Trimble: Director Stephanie Sommers: Director Stephanie Sommers: Director Marie Ramkey, CPA: Director Guinevere Moore: Director Amy Landry: Director Nicole Hopkins: Director Laura Mangan, CPA, CMA, MBA: Immediate Past President

## **LEAP Advisory Council**

The LEAP Advisory Council was created to ensure the voice of emerging leaders is heard and utilized within the National organization. Members of LEAP are working to grow young professional membership within AFWA by developing programs and initiatives specifically designed to meet the needs of the modern accounting and finance professional.



Vanessa Kubick, LEAP Council Chair Nonprofit Accounting Consultant (Washington, D.C.) Katie Bertoglio, CPA Senior Accountant, Thompson Palmer & Associates, PC (Jackson, WY) Bridget Donoghue Illinois State University Amanda Sayn, CPA Senior Accountant, Shindel Rock (Novi, MI) Michaela Spreier Illinois State University Neha Verma, CPA CAFounder NV CPA, HubOrgs (Los Angeles, CA)





**376** New Members in FY20 \$20,516 Cash Scholarships Awarded b



208

CPE hours offered in NASBA year 2020 through local chapter events, national conferences, and webinars



Ames Chapter #15822 Atlanta Chapter #01215 Bellevue Chapter #15926 **Billings Chapter #10042** Birmingham Chapter #0478 Buffalo Chapter #02317 Casper Chapter #14213 Central Arkansas Chapter #11922 Central Florida #16712 Central New York Chapter #02923 Chattanooga Chapter #05045 Dallas Chapter #06416 Denver Chapter #02654 Des Moines Chapter #15340 District of Columbia (DC) Chapter #02477 East Bay Chapter #16917 El Paso Chapter #1298 Flagstaff Chapter #13517 Fort Walton Beach Chapter #1318 Fort Worth Network3 Grand Rapids Chapter #01016 Greater Baltimore Network12 Greenville Chapter #14314 Houston Chapter #03315 Huntsville Chapter #13614 **Illinois State Universitv22** Indianapolis Chapter #0016 Jackson Chapter #06917 Jackson Hole Network0 Kansas City Chapter #03052 Knoxville Chapter #09221 Kokomo Chapter #1320 Los Angeles Chapter #00724 Louisville Chapter #0189 Marion Chapter #1087 Mesa East Valley Chapter #14717 Milwaukee Chapter #04120 Minn/St. Paul Network5 Music City Chapter #1643 New Orleans Chapter #05627 New York Chapter #00313 Northeast Florida #16517 Oklahoma City Chapter #04415 Omaha Chapter #10141 **Orange County Network8** Philadelphia Chapter #00626 Phoenix Chapter #04323 Pittsburgh Network0 Raleigh Chapter #1502 Richmond Chapter #02224 San Diego Chapter #01723 San Francisco Chapter #0115 Santa Barbara Chapter #1224 Seattle Chapter #00939 Silicon Valley Chapter #10321 Spokane Network #0041 Springfield Chapter #09831 Tacoma Chapter #0539 Tampa Network5 Troy Chapter #1680 Tulsa Chapter #03871 West Alabama Chapter #15420 West Palm Beach Chapter #0494 Wichita Chapter #08823

Getting Social **AFWA Career Center** https://jobs.afwa.org/ AFWA also relies on social media as a consistent communication platform for members. We encourage members and chapters to build online communities and pass down news as it happens. Facebook: 3,992 likes/follows **Twitter: 914 followers** LinkedIn: 3.600 connections amazonsmil u shop. Amaz **Instagram: 477 followers** 

## **Connect.Advance.Lead. Conference**

The first virtual AFWA Connect.Advance.Lead Conference was held on June 25-26 with resounding applause from all attendees and speakers who participated in this one-of-a-kind event. Attendees were able to network and advance their leadership and education skills with a line-up of powerful, engaging speakers, entertainment, and receive up to nine CPE credits.



#### Lifetime Members

In an effort to emphasize membership commitment, reward long-time members, and generate revenue, AFWA announced a Lifetime Member campaign in May 2015. The campaign capped with 104 Lifetime Membership commitments.

ALANNA ABREU SUSAN ADAMS ALISON ALDRICH CATHY ALLEN DIANE ALLISON CORNELIA ALSHEIMER PATRICIA ANGELL SYLVIA AYERS SUSAN BARNA DESSIMA BARNWELL MARIA BEECHAN ANAT BORODYANSKY BERRANTHIA BROWN JEANETTE CAMBRON MARY LOU CARVER TARA CHAMBERS-CAMP ANNETTE CHRISTENSEN SUE CHRISTENSEN WENDI CHRISTIAN SHANNON COMSTOCK MARY-CLAIRE CORCORAN **BARBARA COVINGTON** STACEY CRAIG **KRISTIN CULLITON** ANN DEEGAN DARCELLE DIXON-HUNT CARRIE DOSTAL

CINDY DUDDEN SUSAN DURR **KATHERINE EASTHAM** DANA FREELAND ANDREA GARCIA TYNA GAYLOR VIRGINIA GEIGER KAY GOTSHALL TRISHA GROSCH EDRONDA GUIRIBA KAREN GUNTHER KELLY HADEN WENDI HALL LINDA HARRIS KARYN HARTKE ANGELA HESTER ASHLEY HUSS MARY JOHNSTON LORI KELLEY MELODY KING GALE KREITZBERG PHYLLIS KRUSH SHAWNDELL LAFOLLETTE CHRISTIE LININGER KIMBERLY LYONS HELEN MALEADY LAURA MANGAN

PATTI MANN VICKI MAY LEIGH-ANNE MCCLURE PAMELA MEADOWS TASSIE MEDLIN RENEE MELVILLE **DEBBIE MICHAEL** MONIKA MILES VIVIAN MOLLER **BROOKE MORELAND** DANIELLE MOWERY EMILY NAVE ANN NESHEK MELANIE NORTON CHRISTI OLSEN SARA PAGE LISA PALMERSHEIM PAULOMI PATEL DIANNA PATTON **IESSICA PERKINS RENEE POLLEY** MARIE RAMKEY RENEE RICHARDS CAROLYN RICHIE STEPHANIE ROSCOE MORGEN ROSE DEBORAH ROSENGARTEN



BARBARA SAEUGLING MELISSA SAGER KATHRYN SCHRADER STEPHANIE SEARCY VICKI SHORT GINA SLACK STEPHANIE SOMMERS **KATHRYN SOUTHARD** GRACE STATEN PENELLE STRUM INGRID SWENSON **BRENDA SWINEY** JOANN TUCKER MICHELLE VENUS LISA VOLLERT ANNA VON STRAUSSENBURG **BAMBI WEBER** JOAN WEISHAUPL PAMELA WENNER SHELBY WILLIAMS FELICE ZALK

#### Emeritus Members

In 2016, AFWA began to recognize long-term members with an official Emeritus Status. Emeritus members may apply for the status if they have been a member of AFWA for at least 30 years and are at least 70 years old. Emeritus members are free of National Membership dues. We recognize the following Emeritus Members as of October 2020.

DOROTHY ASHLEY ILSE BECK HARLEEN KAY BRANDON ROCHELLE CABALLERO CAROLYN CASSELBURY CONSTANCE CLAUSEN MARGARET FARR NANCY GILILLAND ROSE MARIE GWINNER JOYANNA HAMMOND EUNICE HELGESON HEAN HURKETT PAULA MARCHAND RUTH NOWICKY WYLENA RAYMOND KARIN RIGGINS JEAN ROSE CAROL SHELBRACK CAROL STROMMER MYRA SWICK MARILYN VITO ELEONORE WILLIAMS

#### Corporate Members

Businesses and firms who join multiple members in AFWA can earn discounts on membership as well as other special benefits. Not only do Corporate Members gain National Membership, but employees can join local chapters across the country. Thank you to our Corporate Members!

Level 3 Corporate Grant Thornton KPMG Level 2 Corporate

Level 2 Corporate BKD LLP Level 1 Corporate Bland & Associates Bowers and Company Dannible & McKee Dixon Hughes Goodman Elliott Davis, LLC Hamilton County Board of Education JamisonMoneyFarmer Koch Industries LBMC ONEOK Seim Johnson Workiva

#### **AFWA's Women Who Count Awards**

At the annual Women Who Count Conference each year, the Accounting & Financial Women's Alliance proudly recognizes outstanding women who uphold the mission of AFWA, demonstrate excellence in their communities and careers, and positively influence others.

AFWA is proud to present the annual award winners announced at the virtual Women Who Count Conference held on October 28-30. A heartfelt congratulations to all of the individual and chapter award winners--the full list of award winners below:



President's Award: Dorothy Ashley



Growth Award: Jennifer Collins



Growth Award: Lauren Akers



Emerging Leader Award: Emma Caldwell



Emerging Leader Award: Anna Raney



Award: Andrea Wilt



Professional in Public Practice Award: Lindsay Surrells



Small Business Award: Liz Mason



Academic Award: Madeline Trimble

## **AFWA Chapter Achievement**

Membership: District of Columbia Chapter Communications: Denver Chapter Programming: Kansas City Chapter Scholarship: Denver Chapter Public Service: Illinois State University Chapter

#### **AFWA Chapter Milestones**

30 years—AFWA Ames Chapter 1990-2020 60 years—AFWA Jackson Chapter 1960-2020 70 years—AFWA Buffalo Chapter 1950-2020 70 years—AFWA Denver Chapter 1950-2020 70 years—AFWA Richmond Chapter 1950-2020 70 years—AFWA District of Columbia Chapter 1950-2020 80 years—AFWA New York Chapter 1940-2020





Industry professionals from across the country attended the virtual Women Who Count Conference, Oct. 28-30, to celebrate the AFWA's 82nd year from the comfort of their homes. Accounting and finance professionals came together for three days of networking, education, and fun events. The 2020 Conference featured over 39 speakers and 21 CPE credits covering topics on accounting, tax, finance, leadership, communication and more, recognized the professional and chapter award winners, and raised valuable scholarship funds for The Foundation through Foundation FunNight and The Foundation for AFWA Fundraising Auction. Conference veterans and new attendees alike joined to connect with each other, gain insight and inspiration and celebrate the AFWA experience.



# **The Foundation of AFWA**



#### A message from 2019-20 Foundation Chair, Pamela Wenner

As I look back on the installation of the '19 – '20 Board of Directors of The Foundation it is incredible how much our worlds have all changed. The Philadelphia conference, in May 2019, was fun and exciting and The Foundation Board was diving right in to making the new year a successful one. We started by working on a new strategic plan. Though we still have more work to do, we have made progress. At the National conference in Florida, we announced our new mission statement: Through stewardship, The Foundation promotes and advances women in accounting and finance by cultivating relationships, securing contributions, and providing scholarships for education and career development.

ivational speaking. Her style is clean humor focusing on the of everyday life. She is upbeat and inspires her audience to take time to laugh and find joy in the journey.

This year we cultivated relationships by recognizing our donors. We created the Betsy Scott Circle to honor those members who have donated more than \$5,000. These are our donors who have made a large impact and we were honored to be able to recognize their kindness. And the Ida Brue Legacy Society was established to recognize those who have remembered The Foundation in their estate planning. These women are shining examples of the generosity that our organization has to offer.

We secure contributions through our tried and true fundraising efforts. A large part of our donations are raised at the National conference. This year, through the generosity of our committed members, we were able to raise nearly \$30,000. The continued success of our fundraising has enabled us to designate funds to establish an endowment that will support The Foundation long into the future. As these efforts grow, we will be able to accomplish so much more and we are excited to be able to make a greater impact.

Our ability to provide scholarships has allowed us to support the education of our future accounting and finance leaders, as well as encourage the groundwork for career development for our membership. We have an exceptional scholarship program that has grown over the 16 years since The Foundation was established. This year we awarded scholarships that totaled nearly \$20,000 to well deserving students and members. We are proud to report that this adds to what The Foundation has been able to award, since inception, to be more than \$500,000. We are honored to be able to offer this encouragement and strive to continue our work long into the future.

March brought a hard stop to everyone's "normal" life and plans for this year. Like most everyone, The Foundation has had to come up with new ideas to plan for what has become a virtual way of connecting. We hope that you will keep an eye out for our new fundraising idea's and include The Foundation in your donation plans. We appreciate your generosity.

The Foundation board members are passionate about promoting and advancing women in any way we can. The dedicated support and encouragement from each are unparalleled. I do not have the words to express how rewarding it has been to serve with these talented and generous women. I encourage all of you to consider the opportunity to serve on The Foundation of AFWA Board of Directors. I promise you; you will get more out of it than you will ever give.

# Scholarship Recipients



Erisa Ganellari - CUNY, Bernard M. Baruch College, B.S. Finance



Janet Valencia - California State Univ., BS Business Administration, Accountancy



Bridget Donoghue - Illinois State University, Master's in Professional Accountancy



Eva Ducanis - Nova Southeastern Univ., Bachelor's degree, Member East Palm Beach Chapter



Dawn Castle - Peru State College, Accounting; Management



Samantha Marks - University of Kansas, B.S. Accounting



Katherine Metcalfe - Missouri State University, B.S. Finance



Nomin Ulzilsaikhan -University of Washington



Olivia Celinski - DePaul Univ., B.S. Finance



Brittany Jones - Masters of Public Accountancy



Hope Rowlett - Western Kentucky University, B.S. Finance



## Thank you to our donors!

## \$250-499

Amy Landry Stephanie Roscoe Penelle Strum Wendi Hall Betsy Scott Christi Olsen Christi Olsen Laura Mangan Michelle Venus Berranthia Brown Wendi Christian Gale Kreitzberg Tyna Gaylor Diane Lyngstad Melody King



Diane Allison Sylvia Ayers Mary Lou Carver Katharine Dill Carrie Dostal Laura Farney

Edy Hoyt Teresa Indorato Helen Maleady **Joan Malone Chinwe Ofuru** Sara Page **Renee Richards** Melissa Sager Bambi Weber Amanda Engebretsen Lori McKeage Perrin Gilbert Vanessa Kubick Wendy Rohrssen **Cindy Dudden** Lori Kelley Lorilee Norby Cindy Withrow **Dianna Patton Stephanie Sommers** Kathryn Schrader

## \$50-99

Wendy Baumgartner Darcelle Dixon-Hunt

#### \$1,000+

#### Mary Burns Karen Jacobson Susan Adams Barbara Covington Pamela Wenner Shelby Williams Joyanna Hammond

\$500-999

Mary Bonawitz Linda Harris Cathy Allen Christie Lininger Monika Miles Stacey Craig

Becky Egan Mary Erlenborn **Cheryl Heitz Kimberly Hencke** Brian Jacobson Pamela Meadows Alexandra Miller **Guinevere Moore Catherine Mulder** Margaret Munson Kay Pitt Tina Polf **Stephanie Somers** Stacia Stone Melanie Hanna **Beverly Anderson** Megan Cannon Ann Deegan Sandy Edwards Scott Kaminsky Jessica Perkins Mary-Claire Corcoran



Jamie Carter

**Christine Perszyk-Cox** Sharon Akins Brvce Alves Ashley Anderson Loyce Anderson **Maggie Anderson Roxanne Augenstein** Amy Bair Susan Barrett Karen Behnke Branwyn Bigglestone Sheri Black Janice Brady Laurie Brogan Beth Byrne **Rochelle Caballero Cheryl Carlile** Lucille Caserio Gail Cioffi Barbara Coe **Tatiana** Copeland Morgan Crews **Kristin Culliton** Kathy Daly **Tina Dandry Mayes** 

Karen De Los Reyes Donna Demilia Melanie Dunton Victoria Dynarski Patricia Faughnan Mary Fichtenberg Laurie Fleischman **Johanna Flott** Dana Fox Lynne Green Meg Green Trisha Grosch Edronda Guiriba, CPA Sarah Catherine Gutierrez Stephanie Halle-Edwards Patricia Hamilton Carole Hanson Tammy Hofstede **Nicole Hopkins** Mary Humfelt **Elaine Igelman Emily Inman** Kelly Jones **Randy Joseph** Lori Kaiser Cynthia Kessler Susan Knox Lorraine Kolasinski Andrea Koloff Bonita Kremer Tammy Laird **Dawn Larimer** Chad Lippert Jeanette Longman Jerri Loveland Adrienne Lowber Sherry Lyons Patti Mann

**Judith Marfechuk** Carol Marsala **Annie Marshall** Nelica Matos Kate Maxwell Vicki May Kathleen McCarthy Jacklyn McCroskey **Danielle McMahon** Marie McNabb Kelleen Menge Christina Michalczak Lana Miller **Brooke Moreland** Elizabeth Mosser **Kelley Nichols** Melanie Norton Shannon O'Neil Karen O'Brien Sharron O'Donnell Laura Ohringer **Rachel Osburn Elizabeth Pell** Joan Perry Melissa Phillips **Beverly Poore** Patti Prince Margo Quinn **Cindy Rodriguez** Barbara Roller **Ruth Roman Deborah Rosengarten** Louise Seitman **Barbara Sheetz** Stacey Shellnut Jessica Shorney Karen Smith Daphne Stasco

Joanne Sylvanus Willadene Tolmachoff Lisa Waite Angie Wildermuth Andrea Wilt Maria Wong **Ruth Yeager** Ruth Zakowski **Bridget Donoghue** Debbie Rowden **Joanie Sompayrac** Andrea Bowyer **Yvonne Braune Rachael Dupuy Karen Johnston** Margaret Leong **Christine Naylor** Margaret Vogl **Teresa Wright** Jane Brown Sue Christensen Theresa Copeland Roberson **Cindy Davis** Lani Huck **Jeanmarie** Leopold Monica Malaski **Kristen Perkins** Mabel Quinto Jill Schafer Kathryn Seltman Grace Staten Maureen Volz **Yvette Beaudin** Milla Austin Wayne Borkowski **Cheryl Laurent Catherine Yekenevicz** Ana Fernandez

Over \$39,000 Raised for the Foundation of AFWA!

# Past National Presidents

1938-40	Ida S. Broo	Indianapolis	1979-80	Dorothy Lombard, CPA	Sacramento
1941-42	Mary C. Gildea	Chicago	1980-81	Helen J. Nyenhuis, CPA	Grand Rapids
1943-44	Jane Goode	Los Angeles	1981-82	Helen Shepherd, CPA	Los Angeles
1944-45	Dorothy Miller Jones	Spokane	1982-83	Jo Ann C. Dooley	Cincinnati
1945-46	Helen J. Maddex	San Francisco	1983-84	Lee G. Smart, CPA	Memphis
1946-47	Susie Sudderth	Atlanta	1984-85	Jean E. Krieger, CPA	Columbus
1947-48	Evelyn Forsyth	Grand Rapids	1985-86	Barbara H. Brock, CPA	Buffalo
1948-49	Marian A. Frye Doelker	Cleveland	1986-87	Gail E. Schiffer, CPA	New York
1949-50	Alice H. Aubert	New York	1987-88	Mikki Folsom, EA	Spokane
1950-51	Grace A. Dimmer	Detroit	1988-89	Patricia Morgan, CPA	Ťacoma
1951-52	Vera Jean Williams	Los Angeles	1989-90	Rachel S. Query, CPA	Albuquerque
1952-54	Marguerite Gibb	Seattle	1990-91	Gayle Powelson, CPA	Memphis
1954-55	Vivian Warner Matick	Muskegon	1991-92	Theodora A. Sherman, CPA	Seattle
1955-56	R. Grace Hinds, CPA	Indianapolis	1992-93	Marilyn E. Vito, CPA, CMA	Philadelphia
1956-57	Zosia Edwards Stege	Chicago	1993-94	Courtney Cowgill, CPA, CMA, CIA,	CFE Denver
1957-58	Alma Westerman Ötto	District of Columbia	1994-95	Shirley J. Laird	Anchorage
1958-59	Carolyn Abernathy	New York	1995-96	Ivy F. Zito, CPA	Connecticut
1959-60	Genevieve A. Michel, CPA	Seattle	1996-97	Donna S. Reed, CGFM	Phoenix
1960-61	E. Virginia Barnett	Houston	1997-98	Barbara L. Clark	Indianapolis
1961-62	Betty Brown, President-Elect	Detroit	1998-99	Regina Y. Rose, CPA	Birmingham
	Ann D. Snodgrass	Dallas	1999-00	Amy J. Norkus, CPA	Grand Rapids
	(proceeded to Pres. 7/2/61)		2000-01	Cindy Coleman Kessler, MBA	New Orleans
1962-63	Erma A. Sembach	Cincinnati	2001-02	Denisa Jones, CPA	Central Arkansas
1963-64	Pearl M. Isham	Los Angeles	2002-03	Mary Feeney Bonawitz, PhD, CPA	West Palm Beach
1964-65	Phyllis E. Peters, CPA	Detroit	2003-04	Betsy A. Scott, CPA	Kansas City
1965-66	Margaret L. Bailey, CPA	Denver	2004-05	Christi L. Olsen, CPA	Omaha
1966-67	Dr. Bernadine Meyer	Pittsburgh	2005-06	Debbie L. Michael, CPA	Billings
1967-68	Julia J. Kaufman	Cleveland	2006-07	Joy N. Barron	Birmingham
1968-69	Naomi J. Nelson	Portland	2007-08	Karen J. Gunther	Boston
1969-70	Mary Louise Hawkins	Chicago	2008-09	Barbara W. Covington	Fort Walton Beach
1970-71	Antoinette Peters, CPA	Cincinnati	2009-10	Stacey L. Craig, CPA	Phoenix
1971-72	Madeline Draheim	New York	2010-11	Vivian L. Moller, CPA	Milwaukee
1972-73	Madeline Guimond	California Citrus Belt	2011-12	Monika P. Miles, CPA	Silicon Valley
1973-74	Elizabeth A. Reid	Boston	2012-13	Cheryl Heitz	Flagstaff
1974-75	Pearl J. Mullvain	Phoenix	2013-14	Catherine A. Mulder, CPA, CGMA	Ames
1975-76	B. Jean Hunt, CPA	Birmingham	2014-15	Berranthia C. Brown, CMI	Atlanta
1976-77	Beryl H. Martin	Detroit	2015-16	Dianna M. Patton, CPA, CFP®	Richmond
1977-78	Joan M. Smith, CPA	Dayton	2016-17	Linda E. Harris, CPA	Billings
1978-79	Linda M. Canney, CPA	Seattle	2017-18	Lori Kelley, CPA	Fort Walton Beach
			2018-19	Karyn Hartke, CPA	Northeast Florida
		· · · · · · · · · · · · · · · · · · ·	2019-20	Laura Mangan, CPA, CMA, MBA	Mesa



## **Financial Report**

#### FINANCIAL REPORT July 1, 2019 - June 30, 2020

#### STATEMENT OF FINANCIAL POSITION - June 30, 2020

ASSETS Cash and cash equivalents Investments Accounts Receivable	\$29,393.00 \$148,441.00 \$2,450.00
Prepaid Expenses	\$10,485.00
Total Assets	\$190,769.00
LIABILITIES AND NET ASSETS Current Liabilities Accounts payable and accrued expenses Deferred Revenue Due to Foundation Total Current Liabilities	S155,571.00 S214,247.00 S34.00 S369,852.00
Net Assets Unrestrited Total Net Assets	S(179,083.00) S(179,083.00)
Total Liabilities and Net Assets	\$190,769.00
STATEMENT OF ACTIVITIES - June 30, 2020 REVENUE	
Membership Dues Annual Conference Contributions Advertising Product Sales Royaliies Investment Income Chapter Reactivation Funds Total Revenue and Support	S205,784.00 S151,107.00 S26,833.00 S18,024.00 S351.00 S15,779.00 S6,212.00 S 0 S411,524.00
EXPENSES Program Services Annual Conference Publications and Website Chapter and Foundation Support Products Total Program Services	\$199,819.00 \$17,287.00 \$49,998.00 \$2,500.00 \$269,604.00
Supporting Services Membership Services Fundraising Leadership Management and General Total Supporting Services	\$52,580.00 \$19,999.00 \$33,836.00 \$60,137.00 \$166,552.00
Total Expenses	\$436,156.00
Change in Net Assets	\$(22,088.00)
NET ASSETS, beginning of year NET ASSETS, end of year	\$(156,995.00) \$(179,083.00)

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#### Corporate Partners & Alliances

Corporate Partners not only financially support AFWA, they provide valuable programming and discounts to our membership. In addition, the alliances we form with other organizations allow AFWA to expand our reach and offer further benefit to our members.





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Accountants and **Financial Professionals** in Business