



Accounting & Financial Women's Alliance
CONNECT • ADVANCE • LEAD

2016 - 2017 IMPACT REPORT



Including a special report from
The Foundation of AFWA

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OUR MISSION

The Accounting & Financial Women's Alliance enables women in all accounting and finance fields to achieve their full potential and to contribute to their profession.

AFWA Headquarters

2365 Harrodsburg Rd, Ste A325
Lexington, KY 40504

p: 859.219.3532
e: AFWA@AFWA.org
web: www.AFWA.org

AFWA Staff

Executive Director: Ericka Harney, ABD, CAE, CFRE, GPC, CVA

Marketing Manager: Debi Williams

Project Coordinator: Yolanda Kennison, CMP

Director of Events: Lisa Stephenson

Member Services: Alexis Brooks and Rachel Gates



FROM THE PRESIDENT

Linda Harris, CPA
'16-'17 AFWA National President // Billings, MT

I began the year by presenting my Board a charm that said “Be the Change”. I challenged them to be the change in our organization that they wanted to see. As we all are aware, change doesn’t happen overnight.

We completed year 2 of our 3-year plan and this coming January, the executive committee will begin formulating our next three-year plan. We know that we are not unique in the world of membership organizations who struggle with declining membership and sponsorship. But I do believe we are unique in what we have a lot to offer our members. Our challenge continues to be sharing this unique member proposition with more women in the industry.

We have made great strides to remain relevant and make needed changes. The LEAP Advisory Council continues to be a strong voice as to how we meet the needs of young professionals. Our Women of Influence share their knowledge

and help us spotlight our great members. We have re-launched our sponsorship program – providing a much more diverse menu of sponsorship opportunities. It now provides flexibility to our sponsors so that we can meet their needs as well as ours. While we recognize that our members are our lifeblood, equally important are our Chapters who the local AFWA experience. Our Chapters provide the gateway to the AFWA Member Experience and we strive to add more to our Chapter support system.

As I requested of my Board, I am now leaving you with my final request – as a member of AFWA, be the change you wish to see. I know that change is never easy but this wonderful organization that we all feel so passionate about cannot continue with status quo. We all have to be open to new ideas, new members and letting go of “well we have always done it this way” or “no, we tried that and it just didn’t work” – the AFWA experience is something not found elsewhere. Let’s not turn away from change, let’s embrace it!



FROM THE EXECUTIVE DIRECTOR

Ericka Harney, ABD, CAE, CFRE, GPC, CVA
AFWA Executive Director // Lexington, KY

The AFWA Headquarters has abuzz this year! Between launching the Find a Pro directory to improving the chapter dashboard, supporting chapters to increasing corporate memberships, we are dedicated to provide the most membership value as possible. We know there are a lot of different associations you can belong to and we are appreciative of the great professionals that are AFWA members.

The most value a member will see is when she or he take advantage of all that is offered. AFWA provides so many different ways to enhance your career and grow professionally. I encourage every member to look at the member benefits listed at least a few times a year and take advantage of them. A member grows when they are involved. You can ask any chapter leader or national board member. There are so many opportunities to be involved – find one that works best for you.

As we have worked with the board over the past year, it has been our goal to assist the board determining our unique value proposition to current and potential members. Board and

staff have worked hand in hand on each project, program and update to offer our members the best opportunities.

Our impact report this year outlines many ways our members can get as much as possible from their membership. But we also want to know where there can be additions to what we offer. Please reach out to headquarters or the board with ideas at any time. We welcome them!

On behalf of all our headquarters staff, we thank you for your membership in and support of AFWA. It’s been our honor to serve you for another year.




RELATIONSHIPS WORTH COUNTING ON
INVESTMENT IN YOUR POTENTIAL



NATIONAL BOARD OF DIRECTORS

President: Linda Harris, CPA (Billings, MT)

President-Elect: Lori Kelley, CPA (Destin, FL)

Vice President: Karyn Hartke, CPA (Yulee, FL)

Vice President: Vicki Lindsey, CPA (St. Louis, MO)

Treasurer: Renee Richards, CPA (Billings, MT)

Secretary: Laura Mangan, CPA, CMA, MBA (Gilbert, AZ)

Director: Wendi Christian, CPA, CISA, CITP, CGMA (Groves, TX)

Director: Melissa Peters (Washington, D.C.)

Director: Stephanie Searcy (Atlanta, GA)

Director: Rebecca Tucker, CPA (Northeast Florida)

Director: Shelby Williams, CPA (Chandler, AZ)

Immediate Past President: Dianna Patton, CPA, CFP®
(Richmond, VA)

Ex-Officio Director: Ericka Harney, ABD, CAE, CFRE, GPC, CVA
(Lexington, KY)



LEAP ADVISORY COUNCIL

The LEAP Advisory Council was created to ensure the voice of emerging leaders is heard and utilized within the National organization. Members of LEAP are working to grow young professional membership within AFWA by developing programs and initiatives specifically designed to meet the needs of the modern accounting and finance professional.

Anat Borodyansky, CPA (Dallas, TX)

Chaille Brown, CMA (Atlanta, GA)

Corinne Dougherty, CPA, CGFM (Rockville, MD)

Edronda Guiriba, CPA (Campbell, CA)

Jessica Veal, CPA (Knoxville, TN)

Alanna Abreu (Syracuse, NY)

Katherine Eastham (Seattle, WA)

Jennifer Hughes, CPA, CGFM, CISA (Washington, D.C.)

Sara Page, CPA (Richmond, VA)

- Leaps & Bounds Newsletter
- Young Professional Recruitment Tools
- Conference Brainstorm Sessions
- Facebook Community

AFWA BY THE NUMBERS

Chapters

1,646*

accounting and finance
professionals nationwide

66*

nationwide chapters

276

new members in FY17

\$21,250

scholarships awarded by
The Foundation of AFWA

25

live webinars offered by the
National Organization on
professional development and
chapter management

436

programs and events hosted
by local chapters

389

CPE hours offered in NASBA
year 2016 through local chapter
events, national conferences,
and webinars

\$72,650

in scholarships awarded by local
chapters

Akron/Canton, OH
Ames, IA
Anderson/Muncie, IN
Atlanta, GA
Baltimore, MD
Bellevue, WA
Billings, MT
Birmingham, AL
Buffalo, NY
Casper, WY
Central Arkansas
Central Florida
Central New York
Chattanooga, TN
Dallas, TX
Denver, CO
Des Moines, IA
DFW/Mid Cities, TX
District of Columbia
East Bay, CA
El Paso, TX
Flagstaff, AZ
Fort Walton Beach, FL
Fort Worth, TX
Grand Rapids, MI
Greenville, SC
Houston, TX
Huntsville, AL
Indianapolis, IN
Jackson, MS
Kansas City, KS
Knoxville, TN
Kokomo, IN
Los Angeles, CA
Louisville, KY
Marion, IN
Mesa East Valley, AZ
Minneapolis, MN
Mississippi State
Nashville, TN
New Orleans, LA
New York, NY
Northeast Florida
Oklahoma City, OK
Omaha, NE
Orange County, CA
Philadelphia, PA
Phoenix, AZ
Raleigh, NC
Richmond, VA
Sacramento, CA
San Antonio, TX
San Diego, CA
San Francisco, CA
Santa Barbara, CA
Seattle, WA
Silicon Valley, CA
Spokane, WA
Springfield, MO
Tacoma, WA
Tampa, FL
Troy, MI
Tulsa, OK
University North Florida
West Alabama
West Palm Beach, FL
Wichita, KS

*Active Membership/Chapters as of July 1, 2017

SPRING MEETING BILLINGS, MT



GETTING SOCIAL

Through social media, we told the professional and personal stories of 12 members via the #AFWAconnect series. Members participated in various features including the Working Mom, CPA celebration, and general #AFWAconnect.

AFWA also relies on social media as a consistent communication platform for members. We encourage chapters to build online communities, and pass down news from the national feeds.

Our fans and followers, as of June 1, 2017

Facebook: 1499

Twitter: 688

LinkedIn Group: 2813

LinkedIn Company: 663

Instagram: 87



LIFETIME MEMBERS



As an effort to emphasize membership commitment, reward long-time members, and generate revenue, AFWA announced a Lifetime Member campaign in May 2015. The campaign will run until 100 Lifetime Memberships are purchased. Lifetime membership is available to current AFWA members for \$1,200 (equal to 6 years regular membership dues). As of September 2017, 71 women are lifetime members.

ALANNA ABREU
SUSAN ADAMS, CPA
ALISON ALDRICH, MBA
CATHY ALLEN
DIANE ALLISON, CPA, CGFO
CORNELIA ALSHEIMER
SYLVIA AYERS, CPA, CGMA, CIA
DESSIMA BARNWELL
ANAT BORODYANSKY, CPA
BERRANTHIA BROWN, CMA
JEANETTE CAMBRON
TARA CAMP
ANNETTE CHRISTENSEN, CPA, CIA, CISA
SUE CHRISTENSEN, CPA
WENDI CHRISTIAN, CPA, CGMA, CISA
MARY-CLAIRE CORCORAN
BARBARA COVINGTON
STACEY CRAIG, CPA
KRISTIN CULLITON, CPA, CGMA
LUZMILA CULPEPPER
ANN DEEGAN, CPA
DARCELLE DIXON-HUNT
CARRIE DOSTAL

CYNTHIA DUDDEN, CPA, CGMA
SUSAN DURR
DANA FREELAND
TYNA GAYLOR, CPA, CMA
TRISHA GROSCH
KAREN GUNTHER
WENDI HALL, CPA
LINDA HARRIS, CPA
KARYN HARTKE, CPA
ANGELA HESTER
LORI KELLEY, CPA
MELODY KING, CPA, CGMA
GALE KREITZBERG, CPA
VICKI LINDSEY, CPA
CHRISTIE LININGER
KIMBERLY LYONS, CPA
LAURA MANGAN, CPA, CMA
VICKI MAY
TASSIE MEDLIN, CMA
RENEE MELVILLE
DEBBIE MICHAEL, CPA
MONIKA MILES, CPA
VIVIAN MOLLER, CPA
EMILY NAVE, CPA

MELANIE NORTON, CPA
CHRISTI OLSEN, CPA
SARA PAGE, CPA
LISA PALMERSHEIM
DIANNA PATTON, CPA, CFP
MARIE RAMKEY, CPA
RENEE RICHARDS, CPA
CAROLYN RICHIE, CPA
STEPHANIE ROSCOE
MORGEN ROSE
DEBORAH ROSENGARTEN, CPA
MELISSA SAGER
KATHRYN SOUTHARD
GRACE STATEN
PENELLE STRUM
INGRID SWENSON, CPA
BRENDA SWINEY, CPA CMA
MICHELLE VENUS
ANNA VON STRAUSSENBURG, CPA
BAMBIEWEBER, CPA
JOAN WEISHAUPL, CPA
PAMELA WENNER, EA
SHELBY WILLIAMS
LESLIE WILSON

EMERITUS MEMBERS

In 2016, AFWA began to recognize long-term members with an official Emeritus Status. Emeritus members may apply for the status if they have been a member of AFWA for at least 30 years and are at least 70 years old. Emeritus members are free of National Membership dues. We recognize the following Emeritus Members as of September 2017.

DOROTHY ASHLEY, CPA
HARLEEN KAY BRANDON
ROCHELLE CABALLERO
CAROLYN CASSELBURY, CPA
CONSTANCE CLAUSEN, CPA
LILLIAN DOANE
MARGARET FARR

ANABELL GIST
ROSEMARIE GWINNER
JOYANNA HAMMOND, CPB
EUNICE HUFFMAN
JEAN HURKETT
PAULA MARCHAND
RUTH NOWICKY, CPA

WYLENA SUE RAYMOND
KARIN RIGGINS, CPA
JANE ROSE, CPA, CMA, CFP, PFS
THEODORA SHERMAN, CPA
CAROL STROMMER, CPA
MYRA SWICK, CPA
ELEONORE WILLIAMS, CPA

CORPORATE MEMBERS

Businesses and firms who join multiple members in AFWA can earn discounts on membership as well as other special benefits. Not only do Corporate Members gain National Membership, but employees can join local chapters across the country. Thank you to our 2017 Corporate Members!

BRADY, WARE, & SCHOENFELD INC
DANNIBLE & MCKEE, LLP
DIXON HUGHES GOODMAN LLP
ELLIOTT DAVIS DECOSIMO
FUST CHARLES CHAMBERS, LLP

GRANT THORNTON, LLP
HAMILTON COUNTY DEPARTMENT OF
EDUCATION
JAMISONMONEYFARMER, PC
KIESLING ASSOCIATES, LLP

KOCH INDUSTRIES, INC.
LBMC, PC
ONEOK, INC.
SEIM JOHNSON

RECOGNIZING EXCELLENCE

Each year, the Accounting & Financial Women's Alliance proudly recognizes outstanding women who uphold the mission of AFWA, demonstrate excellence in their communities and careers, and positively influence others.



EMERGING LEADER
Corinne Dougherty, CPA, CGFM, PMP
KPMG, LLP
Washington, D.C.



PRESIDENT'S AWARD
Marie Ramkey, CPA
Richmond, VA

AFWA also proudly recognized five outstanding local chapters for their achievements through the year. Chapters provide valuable opportunities for AFWA members, through educational, networking, and leadership. Run entirely by volunteers, these Chapters deserve great recognition for their work and dedication.



MESA EAST VALLEY



DENVER



KANSAS CITY



CHATTANOOGA



BILLINGS

*New Member
Chapter
Challenge*

In 2017, AFWA Challenged our Chapters, each with a specific goal of new member growth. Congratulations to the following Chapters who accepted the Challenge and met their membership goal.

- MILWAUKEE
- RICHMOND
- SEATTLE
- SILICON VALLEY

NATIONAL CONFERENCE DENVER, CO

October 26 - 28, 2016

National Conference Chair: Stephanie Searcy

Featuring 18 female presenters

*Elevate your knowledge
Elevate your connections
Elevate your career*





FROM THE '16-'17 CHAIR

Kris Culliton, CPA

It has been a privilege and an honor to follow in the footsteps of all The Foundation Chairs before me. I hope that as you look at all The Foundation has accomplished this year, it inspires you to support the accounting and finance education.

I wanted to highlight a few things:

- Michelle Harding, the first recipient of the Mary Feeney Bonawitz PhD Scholarship, spoke in Denver about her research efforts supported by the scholarship. We are so proud of Michelle as she finished her PhD in Accounting and is now an Assistant Professor at Virginia Tech. It is important to share the impact of our scholarships with our members, as it demonstrates the difference AFWA members are making in the lives of others through The Foundation.
- We completed work on the Girl Scout Fiscally Fit program guides and rolled out the financial literacy program information to the Chapters. We are excited to hear Chapters have adopted the program and are starting to connect with Girl Scouts in their area.
- This year, \$50,000 was raised and The Foundation awarded approximately \$22,000 in scholarships, certification awards, and review courses. Since 2004, we have awarded \$286,438 for all scholarships offered. The Foundation is also now able to administer scholarship funds on behalf of chapters so that funds continue to make a meaningful impact on the future of the industry.

On behalf of the 2016-2017 Foundation Board - Thank you for your continued support and generosity. The Foundation continues to deliver its mission thanks to you.



Blessings!!

Kristin K Culliton, CPA, CGMA

16-17 Foundation Chair // Wichita, KS

FOUNDATION OF AFWA BOARD OF DIRECTORS

CHAIR: Kris Culliton, CPA, CGMA (*Wichita, KS*)

CHAIR-ELECT: Barbara Covington (*Navarre, FL*)

VICE CHAIR: Pamela Wenner, EA (*Wayne, PA*)

TREASURER: Mary Lou Carver, CPA (*San Diego, CA*)

SECRETARY: Christie Lininger (*Billings, MT*)

DIRECTOR: Karen Jacobson, CPA (*Story City, IA*)

DIRECTOR: Becky Creswell, CPA (*Chattanooga, TN*)

DIRECTOR: Melissa Sager (*Kennesaw, GA*)

DIRECTOR: Stacey Craig, CPA (*Sugar Hill, GA*)

DIRECTOR: Wendi Hall, CPA (*Brookfield, WI*)

DIRECTOR: Gale Kreitzberg, CPA (*Billings, MT*)

DIRECTOR: Emily Nave (*Omaha, NE*)

IMMEDIATE PAST CHAIR: Beverly Anderson, CPA (*Nixa, MO*)

EX-OFFICIO DIRECTOR: Linda Harris, CPA (*Billings, MT*)

EX-OFFICIO DIRECTOR:

Ericka Harney, ABD,CAE, CFRE,GPC,CVA (*Lexington, KY*)

\$21,250

scholarships awarded by

The Foundation of AFWA in FY17

SCHOLARSHIP RECIPIENTS

The Foundation of AFWA awarded \$18,500 to deserving accounting and finance students through its Spring undergraduate and masters scholarship program. Hundreds of applications were received from students throughout the country. This year's undergraduates we're awarded \$2,000 each, with one recipient receiving a \$4,000 scholarship!

In addition, the Foundation awarded 1 AFWA members with a certification award. And presented one scholarship in partnership with Ledgent, to a minority student.

Award Fall 2016

CERTIFICATION AWARD

Sara Page, Richmond Chapter

LEDGENT DIVERSITY AWARD

Diane Isibor, Valdosta State University

Awarded June 2017

UNDERGRADUATE SCHOLARSHIPS



ShirBriya Fletcher, Howard University

"The AFWA scholarship has truly blessed me and my family. This scholarship will greatly help decrease my financial burdens and allow me to focus on my career and educational plans. Thank you for investing in my future."



Tran Huynh, San Jose State University

(Sponsored by AFWA Silicon Valley)

"Thank you, this means a lot to me because it takes off some financial burden of mine. This is an honor and it gives me a sense of warmth that this organization is here to help empower others that are pursuing the same goals."



Kristal McKamey, Montana State University

(Sponsored by AFWA Billings)

"I am so grateful to have received the Undergraduate Academic Scholarship. This scholarship will help lessen the sacrifices that need to be made when earning a degree while raising a family. I am so glad I made the choice to go back to school. Thank you for making it possible!"

Brittany Rose, Lee University

(Sponsored by AFWA Chattanooga)

Anqi Xu, Santa Clara University

(Sponsored by the Silicon Valley Chapter)

Rachel Wallace, University of Texas at Dallas

MASTERS SCHOLARSHIPS

Michelle del Pino, University of North Florida
(Sponsored by AFWA Northeast Florida)

Tamra Gibson, University of Texas at Dallas
(Sponsored by AFWA Fort Worth)



Andrea Rosillo, The University of Texas at Dallas

"Thank you to the AFWA Foundation for investing in my education and my future. I fully appreciate the incredible value they have added to my success and look forward to paying it forward in any way I can!"

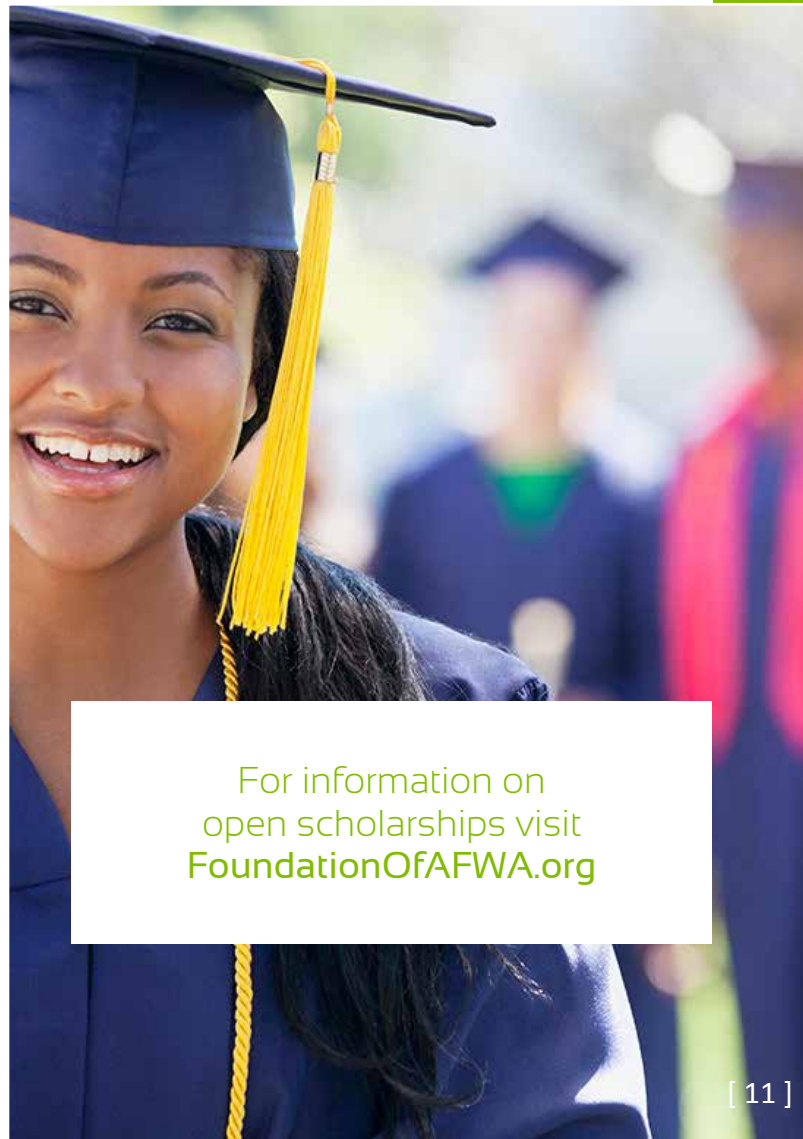


Jevonne Shepherd, California State University, Northridge

(Sponsored by AFWA Los Angeles)

RECIPIENT OF THE PAULA ZANNI AWARD

"A journey of one thousand miles begins with a single step' - Lao Tzu. These scholarship funds will help ensure I continue my journey to completion!"



For information on
open scholarships visit
FoundationOfAFWA.org

\$250-499

Patti Baker
AFWA Billings Chapter
Mary Claire Corcoran
Rebecca Creswell
Lori Kelley
Melody King
Christie Lininger
Diane Lyngstad
Debbie Michael
Monika Miles
Dianna Patton
Michelle Stafford
Michelle Venus

\$100-249

Beverly Anderson
Sylvia Ayers
Erin Chadwick
Sue Christensen
Annette Christensen
Wendi Christian
Ann Deegan
AFWA Denver Chapter
Cindy Dudden
Laura Farney
AFWA Flagstaff Chapter
Linda Forde
Tyna Gaylor
Nancy Gililand
Ellie Gittelman
Ericka Harney
Karyn Hartke
Cheryl Heitz
Ashley Huss
Jennifer Lamb
Kevin Loveday
Joan Malone
AFWA Marion Chapter
AFWA Minneapolis/St. Paul
Chapter
Catherine Mulder
AFWA Omaha Chapter
Sara Page

Melissa Peters
Mabel Quinto
Nicholette Rounds
Betsy Scott
Stephanie Searcy
AFWA Silicon Valley Chapter
Melody Sumpter
Anna Von Straussenberg
Shelby Williams
Vonda Wilson

\$50-99

AFWA Bellevue Chapter
Chaille Brown
Katherine Eastham
AFWA Fort Walton Beach Chapter
Linda Forgey
Tamara Isaacs
Christie Jordan
Phyllis Krush
Judith Marfechuk
Brooke Moreland
AFWA Mesa East Valley Chapter
Tina Polf
AFWA San Diego Chapter
Dawn Wells-Clyburn
AFWA West Alabama Chapter

Up to \$49

Sharon Akins
Diane Allison
Susan Anders
Loyce Anderson
Ann Barry
Ilse Beck
Tracy Beeks
Barbara Bennett
Frances Birdseye
Sheri Black
Janis Blauer-Chima
Tavia Blume
Lynn Boster
Pamela Kay Boyer
Holly Bradford



\$1000+

Susan Adams
Lainie Allbee
Cathy Allen
Mary Burns
AFWA Connecticut Chapter
ConocoPhillips
Barbara Covington
Stacey Craig
Kristin Culliton
Roberts Family Foundation
Ingrid Swenson

\$500-999

Mary Feeney Bonawitz
Anat Borodyansky
Mary Lou Carver
Holly Ernest
Karen Gunther
Linda Harris
Gale Kreitzberg
Karen Jacobson
Laura Mangan
Vivian Moller
Emily Nave
Christi Olsen
Renee Richards
Melissa Sager
Margaret Taylor
Bambi Weber
Pam Wenner
AFWA Wichita Chapter

Based on donated amounts from July1, 2016 - June 30, 2017

Yvonne Braune	Jeanne Forrey	Marilyn Marra-Crolick	Deborah Roney
Margaret Brechtel	Amy Foster	Annie Marshall	Terri Rupe
Laurie Brogan	Jennifer Gadd	Kathleen McCarthy	Cathy Ryan
Dee Brown	Michelle Gams	Debra McCoy	Karen Sawyer
Connie Bryson	Becky Garner	Jacklyn McCroskey	Jill Schafer
Sharon Bujacich	Louise Gerwick	Bonnie McQuitter-Banks	Gail Schiffer
Christina Burke	Ellen Gildersleeve	Kelleen Menge	Margaret Shearer
Paige Burkhalter	Rachel Gillis	Kathy Mikols	Barbara Sheetz
Rochelle Caballero	Sharon Greensberg	Lana Miller	Jesica Shorney
Anel Califano	Trisha Grosch	Alexandra Miller	Lorraine Shoun
Rachel Camarillo	Jaime Guillory	Megan Mollgaard	Kathleen Shumate
Chris Carlson	Edronda Guiriba	Ellie Moore	Diana Sickels
Mary Carrell	Rose Marie Gwinner	Grace Morioka	Joan Sillasen
Lucille Caserio	Suzanne Hale	Elizabeth Mosser	Gina Slack
Jennifer Casper-Agonstini	Patricia Hamilton	Jo Moya	Alica Sleight
Margie Cheatum	Liz Hammer	Tana Mundinger	Karen Smith
Allyson Chiappa	Carole Hanson	Christine Naylor	Rebecca Spiegel
Jinette Chiappetta	Nila Belle Hayes	Susan Nelson	Sandra Summer
Barbara Coe	Nakia Hock	Tammy Neria	Diana Tan
Candice Cole	Eunice Huffman	Geanine Niverson	Florence Teskey
Solveig Coleman	Heather Hunter	Danita Oberkrom	Willadene Tolmachoff
Alice Convey	Terri Hutchings	Lauren Obermark	Violeta Torres
Kathy Daly	Emily Inman	Belva Ollis	Kathleen Trumbauer
Emily D'Arcangelo	Laurie Jones	Pam Orman	Marlene Udovich
Soha Dastbaz	Krista Jones	Marie Parker	Chandrakala Utlapalli
Cindy Davis	Elizabeth Kachel	Susan Paulsen	Lynne VanCleaf
Linda Davis	Cynthia Kessler	Jessica Perkins	Lourdes Vannier
Toni Davisson	Susan Knox	Karen Peterson	Jennifer Vasconcellos
Karen De Los Reyes	Katherine Krack	Melissa Phillips	Jessica Veal
Debra DeHaven	Bonita Kremer	Phoebe Pierce	Fe Edita Velasco
Jean Deuser	Dawn Larimer	Kay Pitt	Margaret Vogl
Patricia Dilley	Sharon Lee	May Pon	Maureen Volz
Nancy Dombrowski	Margaret Leong	Christine Porter	Debbie Whitcomb
Angela Dostal	Sandi Leyva	Nancy Post	Lindsay White
Cathy Dreier	Barbara Lietzan	Macy Price	Barbara Wieser-Harvey
Diane Dudley	Jeanette Longman	Carey Priebe	Angie Wildermuth
Elizabeth Dudzik	Christina LoRusson	Donna Reed	Cathy Wilson
Mary Duff	Adrienne Lowber	Elizabeth Reed	Kristine Wilson
Prudence Dumon	Denise Luppi	Carmen Reodica	Andrea Wilt
Melanie Dunton	Khrystyn Lutz	Lois Reynosa-Qumyintewa	Maria Wong
Rachel Dupuy	Brend Mabry	Ann Robertson	Susan Wright
Rita Edris	Judy Maira	Cindy Rodriguez	Ruth Zakowski
Carmen Evans	Tobyann Mandel	Lea Rodriguez	
Pennie Feller	Patti Mann	Jennifer Rohrer	
Mary Fichtenberg	Lorna Maples	Barbara Roller	

PAST NATIONAL PRESIDENTS

1938-40	Ida S. Broo	Indianapolis	1979-80	Dorothy Lombard, CPA	Sacramento
1941-42	Mary C. Gildea	Chicago	1980-81	Helen J. Nyenhuis, CPA	Grand Rapids
1943-44	Jane Goode	Los Angeles	1981-82	Helen Shepherd, CPA	Los Angeles
1944-45	Dorothy Miller Jones	Spokane	1982-83	Jo Ann C. Dooley	Cincinnati
1945-46	Helen J. Maddex	San Francisco	1983-84	Lee G. Smart, CPA	Memphis
1946-47	Susie Sudderth	Atlanta	1984-85	Jean E. Krieger, CPA	Columbus
1947-48	Evelyn Forsyth	Grand Rapids	1985-86	Barbara H. Brock, CPA	Buffalo
1948-49	Marian A. Frye Doelker	Cleveland	1986-87	Gail E. Schiffer, CPA	New York
1949-50	Alice H. Aubert	New York	1987-88	Mikki Folsom, EA	Spokane
1950-51	Grace A. Dimmer	Detroit	1988-89	Patricia Morgan, CPA	Tacoma
1951-52	Vera Jean Williams	Los Angeles	1989-90	Rachel S. Query, CPA	Albuquerque
1952-54	Marguerite Gibb	Seattle	1990-91	Gayle Powelson, CPA	Memphis
1954-55	Vivian Warner Matick	Muskegon	1991-92	Theodora A. Sherman, CPA	Seattle
1955-56	R. Grace Hinds, CPA	Indianapolis	1992-93	Marilyn E. Vito, CPA, CMA	Philadelphia
1956-57	Zosia Edwards Stege	Chicago	1993-94	Courtney Cowgill, CPA, CMA, CIA, CFE	Denver
1957-58	Alma Westerman Otto	District of Columbia	1994-95	Shirley J. Laird	Anchorage
1958-59	Carolyn Abernathy	New York	1995-96	Ivy F. Zito, CPA	Connecticut
1959-60	Genevieve A. Michel, CPA	Seattle	1996-97	Donna S. Reed, CGFM	Phoenix
1960-61	E. Virginia Barnett	Houston	1997-98	Barbara L. Clark	Indianapolis
1961-62	Betty Brown, President-Elect	Detroit	1998-99	Regina Y. Rose, CPA	Birmingham
	Ann D. Snodgrass	Dallas	1999-00	Amy J. Norkus, CPA	Grand Rapids
	<i>(proceeded to Pres. 7/2/61)</i>		2000-01	Cindy Coleman Kessler, MBA	New Orleans
1962-63	Erma A. Sembach	Cincinnati	2001-02	Denisa Jones, CPA	Central Arkansas
1963-64	Pearl M. Isham	Los Angeles	2002-03	Mary Feeney Bonawitz, PhD, CPA	West Palm Beach
1964-65	Phyllis E. Peters, CPA	Detroit	2003-04	Betsy A. Scott, CPA	Kansas City
1965-66	Margaret L. Bailey, CPA	Denver	2004-05	Christi L. Olsen, CPA	Omaha
1966-67	Dr. Bernadine Meyer	Pittsburgh	2005-06	Debbie L. Michael, CPA	Billings
1967-68	Julia J. Kaufman	Cleveland	2006-07	Joy N. Barron	Birmingham
1968-69	Naomi J. Nelson	Portland	2007-08	Karen J. Gunther	Boston
1969-70	Mary Louise Hawkins	Chicago	2008-09	Barbara W. Covington	Fort Walton Beach
1970-71	Antoinette Peters, CPA	Cincinnati	2009-10	Stacey L. Craig, CPA	Phoenix
1971-72	Madeline Draheim	New York	2010-11	Vivian L. Moller, CPA	Milwaukee
1972-73	Madeline Guimond	California Citrus Belt	2011-12	Monika P. Miles, CPA	Silicon Valley
1973-74	Elizabeth A. Reid	Boston	2012-13	Cheryl Heitz	Flagstaff
1974-75	Pearl J. Mullvain	Phoenix	2013-14	Catherine A. Mulder, CPA, CGMA	Ames
1975-76	B. Jean Hunt, CPA	Birmingham	2014-15	Berranthia C. Brown, CMI	Atlanta
1976-77	Beryl H. Martin	Detroit	2015-16	Dianna M. Patton, CPA, CFP®	Richmond
1977-78	Joan M. Smith, CPA	Dayton	2016-17	Linda E. Harris, CPA	Billings
1978-79	Linda M. Canney, CPA	Seattle			



FINANCIAL REPORT

July 1, 2016 - June 30, 2017

STATEMENT OF FINANCIAL POSITION – June 30, 2017

ASSETS

Cash and cash equivalents	\$ 60,571
Investments	119,525
Accounts receivable	7,052
Prepaid Expenses	<u>18,643</u>

Total Assets **\$205,791**

LIABILITIES AND NET ASSETS

Current Liabilities

Accounts payable and accrued expenses	77,855
Deferred revenue	226,298
Due to Foundation	<u>4,488</u>
Total Current Liabilities	<u>308,641</u>

Net Assets

Unrestricted	<u>(102,850)</u>
Total Net Assets	<u>(102,850)</u>

Total Liabilities and Net Assets **\$205,791**

STATEMENT OF ACTIVITIES – June 30, 2017

REVENUE

Membership Dues	\$245,572
Annual conference	101,776
Contributions	5,100
Advertising	16,373
Product sales	865
Royalties	766
Investment income	11,274
Chapter Reactivation Funds	<u>32,555</u>
Total Revenue and Support	<u>414,281</u>

EXPENSES

Program Services

Annual conference	193,020
Publications and website	50,979
Chapter and Foundation support	48,688
Products	<u>2,705</u>
Total Program Services	<u>295,392</u>

Supporting Services

Membership Services	50,364
Fundraising	21,639
Leadership	44,273
Management and general	<u>54,411</u>
Total Supporting Services	<u>170,687</u>

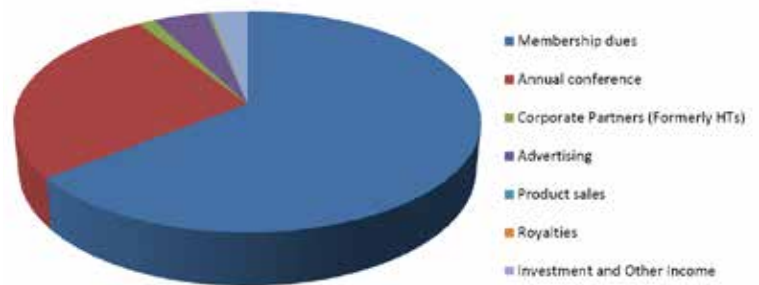
Total Expenses 466,079

Change in Net Assets (51,798)

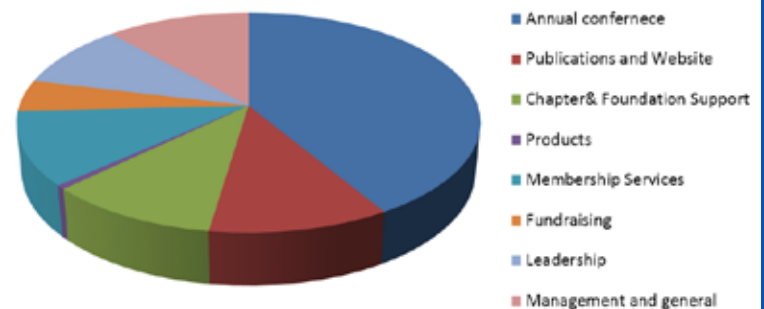
NET ASSETS, beginning of year (51,052)

NET ASSETS, end of year **(\$102,850)**

FY17 REVENUES



FY17 EXPENSES



CORPORATE PARTNERS and ALLIANCES

Corporate Partners not only financially support AFWA, they provide valuable programming and discounts to our membership. In addition, the alliances we form with other organizations allow AFWA to expand our reach and offer further benefit to our members.

WILEY

