



Accounting & Financial Women's Alliance
CONNECT • ADVANCE • LEAD

2017-2018 IMPACT REPORT



Including a special report from
The Foundation of AFWA

IN THIS REPORT

- 2 Headquarters
- 3 Message from the President // Message from the Executive Director
- 4 National Board of Directors // LEAP Advisory Council
- 5 AFWA By the Numbers // Local Chapters
- 6 Spring Meeting // Social Media
- 7 Lifetime Members // Emeritus Members // Corporate Members
- 8 Member and Chapter Awards
- 9 National Conference
- 10 The Foundation of AFWA
- 11 Scholarship Recipients
- 12 Donors to The Foundation of AFWA
- 14 Past National Presidents
- 15 FY17 Financial Report
- 16 Corporate Partners and Alliances



OUR MISSION

The Accounting & Financial Women's Alliance enables women in all accounting and finance fields to achieve their full potential and to contribute to their profession.

AFWA Headquarters

2365 Harrodsburg Rd, Ste A325
Lexington, KY 40504

p: 859.219.3532
e: AFWA@AFWA.org
web: www.AFWA.org

AFWA Staff

Executive Director: Cindy Stanley
Marketing Manager: Debi Williams
Project Coordinator: Yolanda Kennison, CMP
Director of Events: Lisa Stephenson
Member Services: Alexis Brooks and Rachel Gates



FROM THE PRESIDENT

Lori Kelley, CPA
'17-'18 AFWA National President // Destin, FL

The beginning of the 2017-2018 year began with my promise to the membership to Get Back to the Basics – Connect, Advance, and Lead. The National Board was devoted to doing just that! We revived our Chapter Initiatives Committee and that committee worked diligently to create a stronger link from Headquarters and the Board to our chapters. A majority of our members connect strongly to AFWA through a chapter and it just makes sense to strengthen that link!

One method of accomplishing this was to create a liaison between our chapters and the organization’s leadership – thus Chapter Coaches were formed! This position is similar to our previous “Regional Directors”, simplified, with a more narrow focus. The role of the Chapter Coach is to provide our Chapters with mentoring and support at the local level regarding membership recruitment, programming, chapter operations, board governance, and branding/social media. Another strategy that we brought back to the forefront is AFWA Day at the National Conference. This is another tool in our chapters’ arsenal for growth and support. It provides a forum for members from chapters across the country to discuss, question and interact with each other regarding the state of their local chapters. While we are on the topic of Chapters, it was exciting this year to charter our first chapter in over 3 years. We welcomed Illinois State University, Chapter 503, to our Alliance. I’m happy to report that there are several other opportunities to charter new chapters in the near future and to reactivate pre-existing

ones. And finally, a new concept of a “Network” is being shaped – to help our members stay connected. his model is being developed, but in concept, will serve a group of members, that heretofore, have not been served efficiently.

We didn’t escape dealing with “change” this year! And we had to deal with it in a mighty way! We had the opportunity to hire a new executive director for our organization. Cindy Stanley joined our team in February 2018 and I’m so happy to report that she is aligned and focused on the mission of AFWA and the directives of the National Board. She is a pleasure to work with and is truly excited to be a part our organization. No transition is ever stress-free, but Cindy’s eagerness to learn our organization and make it successful has gone a long way to making it a palatable changeover and Cindy is going to make sure AFWA thrives as we move forward.

A quote from Rudyard Kipling (The Jungle Book), resounds within me regarding AFWA, and I have shared it previously: “The strength of the pack is the wolf and the strength of the wolf is the pack.” A symbiotic relationship exists between AFWA and its members. It is imperative for us, the members, to support the goals and objectives of our organization, with our time, talents, energy, passion and resources and I challenge you all to do so! This will ensure that the Accounting & Financial Women’s Alliance will remain relevant and strong to support those women following in our footsteps!



FROM THE EXECUTIVE DIRECTOR

Cindy Stanley
AFWA Executive Director // Lexington, KY

It’s been an amazing journey since joining AFWA this past February. What an exciting and outstanding organization! The dedication and commitment of AFWA’s members is something everyone can be proud of. The 80 years of history truly demonstrates the strength of AFWA. Not only does AFWA have a rich history, it also has a great future. Never before, with everything going on in our society, has the importance of AFWA been so critical. We can make a difference for every member that belongs to our organization. AFWA has a lot to offer and we are becoming more relevant.

partnerships with outside companies and organizations. We are committed to increasing membership and enhancing our chapters. Recognizing that membership starts at the local level, we are working with our chapters to help them with the success of their local chapter and membership recruitment efforts. We are also expanding our corporate membership efforts to increase membership. Another primary goal is to be the voice for women in accounting and finance. Through projects such as our MOVE project, we can help make beneficial changes to the accounting and finance industries.

As the excitement builds, we hope you will continue be a part of this great organization. Our members have a lot that they must balance with work, home and their career. AFWA is proud to be the resource to help our members succeed and achieve their full potential. We are committed to making sure you have a great return on your investment in AFWA.



NATIONAL BOARD OF DIRECTORS

President: Lori Kelley, CPA (Destin, FL)

President-Elect: Karyn Hartke, CPA (Yulee, FL)

Vice President: Laura Mangan, CPA, CMA, MBA (Gilbert, AZ)

Vice President: Renee Richards, CPA (Billings, MT)

Treasurer: Stephanie Searcy (Atlanta, GA)

Secretary: Wendi Christian, CPA, CISA, CITP, CGMA (Groves, TX)

Director: Tyna Gaylor (Washington, D.C.)

Director: Melissa Peters (Washington, D.C.)

Director: Jessica Perkins (Phoenix, AZ)

Director: Susan Adams, CPA, CGMA (Dallas, TX)

Director: Shelby Williams, CPA (Chandler, AZ)

Immediate Past President: Linda Harris, CPA (Billings, MT)



LEAP ADVISORY COUNCIL

The LEAP Advisory Council was created to ensure the voice of emerging leaders is heard and utilized within the National organization. Members of LEAP are working to grow young professional membership within AFWA by developing programs and initiatives specifically designed to meet the needs of the modern accounting and finance professional.

Chair: Alanna Abreu (Syracuse, NY)

Chaille Brown, CMA (Atlanta, GA)

Katherine Eastham (Seattle, WA)

Jennifer Hughes, CPA, CGFM, CISA (Washington, D.C.)

Sara Page, CPA (Richmond, VA)

Khrystyn Lutz, CBAP (Casper, WY)

Sarah Militello (Grand Rapids, MI)

Amy Sexton (Billings, MT)

- Leaps & Bounds Newsletter
- Young Professional Recruitment Tools
- Monthly Q&A on topics relevant to AFWA initiatives and events
- Social Media Take Overs

AFWA BY THE NUMBERS - FY18

Chapters

1,489*
accounting and finance
professionals nationwide

63*
nationwide chapters

340
new members in FY18

\$21,500
scholarships awarded by
The Foundation of AFWA

20
live webinars offered by the
National Organization on
professional development and
chapter management

306**
programs and events hosted
by local chapters

309
CPE hours offered in NASBA
year 2018 through local chapter
events, national conferences,
and webinars

\$64,481**
in scholarships awarded by local
chapters

- Ames, IA
- Atlanta, GA
- Baltimore, MD
- Bellevue, WA
- Billings, MT
- Birmingham, AL
- Buffalo, NY
- Casper, WY
- Central Arkansas
- Central Florida
- Central New York
- Chattanooga, TN
- Dallas, TX
- Denver, CO
- Des Moines, IA
- DFW/Mid Cities, TX
- District of Columbia
- East Bay, CA
- El Paso, TX
- Flagstaff, AZ
- Fort Walton Beach, FL
- Grand Rapids, MI
- Greenville, SC
- Houston, TX
- Huntsville, AL
- Illinois State University
- Indianapolis, IN
- Jackson, MS
- Kansas City, KS
- Knoxville, TN
- Kokomo, IN
- Los Angeles, CA
- Louisville, KY
- Marion, IN
- Mesa East Valley, AZ
- Minneapolis, MN
- Mississippi State
- Nashville, TN
- New Orleans, LA
- New York, NY
- Northeast Florida
- Oklahoma City, OK
- Omaha, NE
- Philadelphia, PA
- Phoenix, AZ
- Raleigh, NC
- Richmond, VA
- San Antonio, TX
- San Diego, CA
- San Francisco, CA
- Santa Barbara, CA
- Seattle, WA
- Silicon Valley, CA
- Spokane, WA
- Springfield, MO
- Tacoma, WA
- Tampa, FL
- Troy, MI
- Tulsa, OK
- University North Florida
- West Alabama
- West Palm Beach, FL
- Wichita, KS

*Active Membership/Chapters as of July 1, 2018

** Provided by 31 reporting chapters

SPRING MEETING Chattanooga, TN



GETTING SOCIAL

Members across the country were featured in our #AFWAconnect series, sharing their personal and professional stories on social media. Members participated in various features including day-in-the-life takeovers, young professional spotlights, 25 year member anniversaries, and general #AFWAconnect profiles.

AFWA also relies on social media as a consistent communication platform for members. We encourage chapters to build online communities, and pass down news from the national feeds.

Our fans and followers, as of July 1, 2018

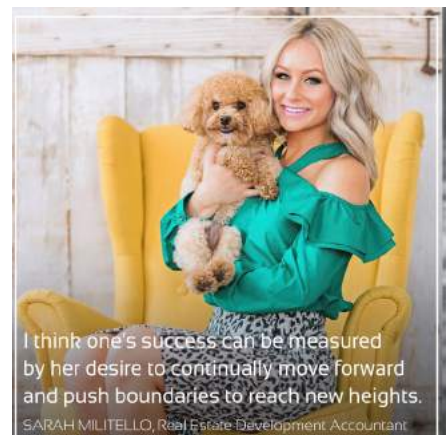
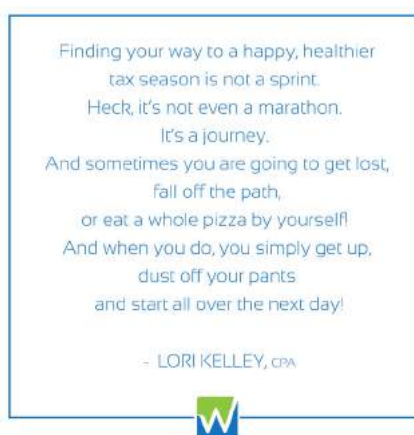
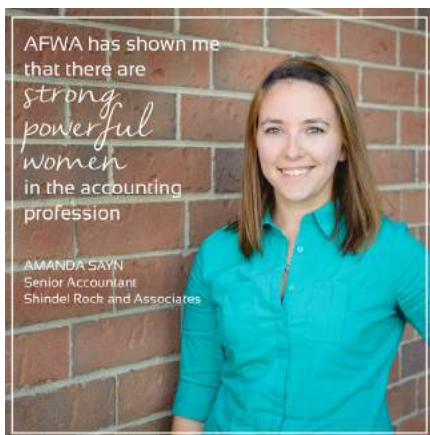
Facebook: 1648

Twitter: 785

LinkedIn Group: 2976

LinkedIn Company: 884

Instagram: 161



LIFETIME MEMBERS

As an effort to emphasize membership commitment, reward long-time members, and generate revenue, AFWA announced a Lifetime Member campaign in May 2015. The campaign will run until 100 Lifetime Memberships are purchased. Lifetime membership is available to current AFWA members for \$1,200 (equal to 6 years regular membership dues). As of September 2017, 71 women are lifetime members.



ALANNA ABREU
SUSAN ADAMS, CPA
ALISON ALDRICH, MBA
CATHY ALLEN
DIANE ALLISON, CPA, CGFO
CORNELIA ALSHEIMER
SYLVIA AYERS, CPA, CGMA, CIA
DESSIMA BARNWELL
MARIA BEECHAN
ANAT BORODYANSKY, CPA
BERRANTHIA BROWN, CMA
JEANETTE CAMBRON
MARY LOU CARVER
TARA CAMP
ANNETTE CHRISTENSEN, CPA, CIA, CISA
SUE CHRISTENSEN, CPA
WENDI CHRISTIAN, CPA, CGMA, CISA
SHANNON COMSTOCK
MARY-CLAIRE CORCORAN
BARBARA COVINGTON
STACEY CRAIG, CPA
KRISTIN CULLITON, CPA, CGMA
LUZMILA CULPEPPER
ANN DEEGAN, CPA
DARCELLE DIXON-HUNT
CARRIE DOSTAL
CYNTHIA DUDDEN, CPA, CGMA
SUSAN DURR

DANA FREELAND
ANDREA GARCIA
TYNA GAYLOR, CPA, CMA
VIRGINIA GEIGER
KAY GOSHALL, CPA
TRISHA GROSCH
KAREN GUNTHER
WENDI HALL, CPA
LINDA HARRIS, CPA
KARYN HARTKE, CPA
ANGELA HESTER
LORI KELLEY, CPA
MELODY KING, CPA, CGMA
GALE KREITZBERG, CPA
CHRISTIE LININGER
KIMBERLY LYONS, CPA
HELEN MALEADY
LAURA MANGAN, CPA, CMA
VICKI MAY
TASSIE MEDLIN, CMA
RENEE MELVILLE
DEBBIE MICHAEL, CPA
MONIKA MILES, CPA
VIVIAN MOLLER, CPA
DANIELLE MOWERY, CPA
EMILY NAVE, CPA
MELANIE NORTON, CPA
CHRISTI OLSEN, CPA

SARA PAGE, CPA
LISA PALMERSHEIM
DIANNA PATTON, CPA, CFP
JESSICA PERKINS
MARIE RAMKEY, CPA
RENEE RICHARDS, CPA
CAROLYN RICHIE, CPA
STEPHANIE ROSCOE
MORGEN ROSE
DEBORAH ROSENGARTEN, CPA
MELISSA SAGER
KATHRYN SCHRADER
STEPHANIE SEARCY
VICKI SHORT, CPA
KATHRYN SOUTHARD
GRACE STATEN
PENELLE STRUM
INGRID SWENSON, CPA
BRENDA SWINEY, CPA CMA
JOANN TUCKER
MICHELLE VENUS
ANNA VON STRAUSSENBURG, CPA
BAMBI WEBER, CPA
JOAN WEISHAUPL, CPA
PAMELA WENNER, EA
SHELBY WILLIAMS
LESLIE WILSON
FELICE ZALK

EMERITUS MEMBERS

In 2016, AFWA began to recognize long-term members with an official Emeritus Status. Emeritus members may apply for the status if they have been a member of AFWA for at least 30 years and are at least 70 years old. Emeritus members are free of National Membership dues. We recognize the following Emeritus Members as of September 2018.

DOROTHY ASHLEY, CPA
ILSE BECK, EA
HARLEEN KAY BRANDON
ROCHELLE CABALLERO
CAROLYN CASSELBURY, CPA
CONSTANCE CLAUSEN, CPA
LILLIAN DOANE
MARGARET FARR

NANCY GILILLAND
ANABELL GIST
ROSEMARIE GWINNER
JOYANNA HAMMOND, CPB
EUNICE HUFFMAN
JEAN HURKETT
PAULA MARCHAND
RUTH NOWICKY, CPA

WYLENA SUE RAYMOND
KARIN RIGGINS, CPA
JANE ROSE, CPA, CMA, CFP, PFS
THEODORA SHERMAN, CPA
CAROL STROMMER, CPA
MYRA SWICK, CPA
MARILYN VITO
ELEONORE WILLIAMS, CPA

CORPORATE MEMBERS

Businesses and firms who join multiple members in AFWA can earn discounts on membership as well as other special benefits. Not only do Corporate Members gain National Membership, but employees can join local chapters across the country. Thank you to our 2018 Corporate Members!

BOWERS & COMPANY, CPAS, PLLC
BRADY, WARE, & SCHOENFELD INC
DANNIBILE & MCKEE, LLP
DIXON HUGHES GOODMAN LLP
ELLIOTT DAVIS DECOSIMO

FUST CHARLES CHAMBERS, LLP
GRANT THORNTON, LLP
HAMILTON COUNTY DEPARTMENT OF
EDUCATION
JAMISONMONEYFARMER, PC

KOCH INDUSTRIES, INC.
KPMG, LLP
LBMC, PC
ONEOK, INC.
SEIM JOHNSON

RECOGNIZING EXCELLENCE

Each year, the Accounting & Financial Women’s Alliance proudly recognizes outstanding women who uphold the mission of AFWA, demonstrate excellence in their communities and careers, and positively influence others.



EMERGING LEADER
Jennifer Brodmann, MBA, MSFE
 PhD Candidate/Dissertation Fellow
The University of New Orleans



PUBLIC PRACTICE PROFESSIONAL
Kelly Haden, CPA, CGMA
 Manager, Ericksen Krentel
New Orleans, LA



INDUSTRY PROFESSIONAL
Grace Staten, FSCP
 Marketing Director, MassMutual
San Diego, CA



WOMAN OF THE YEAR
Dr. Marilyn Willis, CPA, CGMA
 Professor Emeritus
The University of Tennessee at Chattanooga



NATIONAL MEMBER OF THE YEAR
Debi Gilley
Chattanooga, TN



PRESIDENT’S AWARD
Cathy Allen
Billings, MT
 Presented by Linda Harris, CPA
(Renee Richards holds the phone for Cathy)

AFWA also proudly recognized five outstanding local chapters for their achievements through the year. Chapters provide valuable opportunities for AFWA members, through educational, networking, and leadership. Run entirely by volunteers, these Chapters deserve great recognition for their work and dedication.



SILICON VALLEY



DENVER



KANSAS CITY



ORANGE COUNTY

In 2018, AFWA Challenged our Chapters, each with a specific goal of membership growth and retention. Congratulations to the following Chapters who accepted the Challenge and met their membership goal.

BUFFALO	LOS ANGELES
CASPER	MESA EAST VALLEY
CENTRAL ARKANSAS	PHOENIX
CENTRAL NEW YORK	TACOMA
FLAGSTAFF	TULSA
GRAND RAPIDS	WEST ALABAMA

NATIONAL CONFERENCE ALEXANDRIA, VA

October 28 - 30, 2017

National Conference Chair: Tyna Gaylor

Attendance: 210

In 2018 we rebranded AFWA's National Conference as the Women Who Count National Conference. The new name has generated great excitement among our members, partners, and speakers. We also introduced AFWA Day, which packs the AFWA Annual Business Meeting and Chapter Leadership training into one day. A full day focused on growing AFWA and strengthening our leaders.





THE
Foundation OF
Accounting & Financial Women's Alliance
EDUCATE ■ GUIDE ■ SUCCEED

FROM THE '17-'18 CHAIR

Barbara Covington

As the '17 – '18 Board of Directors of The Foundation was installed at the Chattanooga conference in May 2017, I presented each director with a butterfly pin with the truly amazing story of the flight of the monarch butterfly. How they begin their journey in Maine and continue their unbelievable journey to arrive on a hilltop in Mexico. The butterflies focus on the goal not the difficulties; they keep flying until one day they arrive. Determination makes a difference. I challenged the board that if we "Believe" we can "Achieve."

Achieve we did! Thank you to all our donors who helped The Foundation **raise over \$67K** to further our mission to promote and advance education, career development and leadership in finance and accounting. Without your dedication and support we could not continue this mission.

Achieve we did! This year we received over 120 scholarship applications, from undergraduate, masters, PhD and diversity students. **We awarded \$21,500** to 12 very deserving students. We are very excited to present our second Mary Feeney Bonawitz PhD Scholarship to Kimberly Walker, University of Wisconsin-Madison.

Achieve we did! The Foundation began weekly social media posts to Facebook under **#AFWAFoundationFriday**. These weekly posts are increasing awareness of The Foundation, chapter fundraising and community achievements, and scholarship awards. By sharing these posts to our individual timelines, we increase our reach outside AFWA membership and donor base to friends, family and colleagues.

Achieve we did! The Foundation continues to review and expand scholarship opportunities for our chapters and members. The Foundation established a scholarship for members in **natural disaster** areas to assist with National and Chapter membership dues. We also can administer scholarship funds on behalf of chapters. **The total amount of scholarships awarded by The Foundation since 2004 is \$307,938.** We absolutely could not do this without our donors. Again, thank you!

Another program that we have been working on is a donor recognition program. The donor recognition program will have several levels of annual giving and we have decided to have two levels of special recognition, The Ida Broo Society will be for our donors of planned gifts. Ida Broo was a founding member of our Society in 1938. For our lifetime donors who have donated \$5,000 or more you will be forever enshrined into the Betsy Scott Society, in honor of Betsy, the first Chair of the Foundation of AFWA. We have been coordinating our committee efforts with our staff at Headquarters to determine accurate totals from prior year reports.

Thank you, from my heart, to each member of the '17-'18 board of directors for your hard work and dedication to continue the journey, stay on course and to achieve great things this year. It has been an honor to serve with you and I know that our determination will make a difference in the lives of accounting and finance students, if we believe!



Barbara Covington
17-18 Foundation Chair // Navarre, FL



FOUNDATION OF AFWA BOARD OF DIRECTORS

CHAIR: Barbara Covington (*Navarre, FL*)

CHAIR-ELECT: Mary Lou Carver, CPA
(*Indianapolis, IN*)

VICE CHAIR: Pamela Wenner, EA (*Wayne, PA*)

TREASURER: Christie Lininger (*Billings, MT*)

SECRETARY: Stacey Craig, CPA (*Sugar Hill, GA*)

DIRECTOR: Becky Creswell, CPA
(*Chattanooga, TN*)

DIRECTOR: Wendi Hall, CPA (*Brookfield, WI*)

DIRECTOR: Gale Kreitzberg, CPA (*Billings, MT*)

DIRECTOR: Melissa Sager (*Kennesaw, GA*)

DIRECTOR: Melanie Miller, CPA, MBA
(*Tulsa, OK*)

DIRECTOR: Bambi Weber, CPA (*Stamford, CT*)

DIRECTOR: Emily Nave (*Omaha, NE*)

IMMEDIATE PAST CHAIR: Kris Culliton, CPA,
CGMA (*Wichita, KS*)

EX-OFFICIO DIRECTOR: Lori Kelley, CPA
(*Destin, FL*)

SCHOLARSHIP RECIPIENTS

The Foundation of AFWA awarded at **total of \$23,000 throughout FY18** in cash scholarships deserving accounting and finance students and professionals. Hundreds of applications were received from students throughout the country. This year's undergraduates we're awarded between \$1,000-\$4,000 to support their education.

In addition, the Foundation awarded 1 AFWA member with a certification award and 4 review course scholarships provided by our partner Wiley CPAexcel.

Awarded Fall 2017

CERTIFICATION AWARD

Christopher Hira (*Campbell, CA*)

WILEY REVIEW COURSE AWARD

Jevonne Shephard (*Los Angeles*)

Vincenza Githens (*District of Columbia*)



Lilyana Frayre (*Denver*): "As a first-generation student, AFWA has provided the guidance and resources I need to achieve my goals. Through the volunteering, networking, and scholarships AFWA has had a great impact in my life that I will be forever grateful for."

Nichole Sheets (*Silicon Valley*)

Awarded June 2018

UNDERGRADUATE SCHOLARSHIPS



Tiffany Cherne,
University of Tennessee-Chattanooga
(*Endorsed by AFWA Chattanooga*)

"I greatly appreciate the support the women in AFWA has continually provided for me. I am proud to be involved with the organization and truly grateful for the honor of receiving the

Foundation Scholarship. Thank you for all that you do to support students in achieving career goals."

Elizabeth Hensley, Metropolitan State University of Denver
(*Endorsed by AFWA Denver*)

Lauren Dinges, Georgia Institute of Technology

Brandi Mann, MSU Billings
(*Endorsed by AFWA Billings*)

Kalee Emery, Rowan University
(*Endorsed by AFWA Philadelphia*)

RECIPIENT OF THE PAULA ZANNI AWARD

MASTERS SCHOLARSHIPS

Kyria Aho, Texas A&M University – Commerce

Eli Camp, Kansas State University
(*Endorsed by AFWA Wichita*)

Michelle del Pino, University of North Florida
(*Endorsed by AFWA NE Florida*)

Jacquelyn Kiefer, Regis University
(*Endorsed by AFWA Denver*)

DIVERSITY AWARDS

Dionne Grundy, Florida International University



Alleia James, University of Illinois at Chicago
"I am very honored and appreciative to have been selected as a recipient for the AFWA Diversity Scholarship. As a first-generation college student, I overcame hardships and exceeded the low expectations people had set for me. This financial support has reduced my cost of attendance and allowed me to focus on my academics."

MARY FEENEY BONAWITZ PhD AWARD



Kimberly Walker,
University of Wisconsin – Madison
"It is such an honor to be recognized and supported by an amazing group of professional women. I plan to use the scholarship to further my research agenda while matriculating at the University of Wisconsin-Madison."



For information on
open scholarships visit
FoundationOfAFWA.org



\$100-249

Sylvia Ayers
 Colene Blankinship
 Jennifer Brodmann
 Berranthia Brown
 Charla Bushkofsky
 Mary Lou Carver
 Lauren Clemmer
 Mary-Claire Corcoran
 Ann Deegan
 Cindy Dudden
 Laura Farney
 Kelly Haden
 Jill Hammond
 Cheryl Heitz
 Ashley Huss
 Christie Jordan
 Lori Kelley
 Phyllis Krush
 Christie Lininger
 Kimberly Lyons
 Danielle Mowery
 Sara Page
 Marie Ramkey
 Renee Richards
 Stephanie Searcy
 Stephanie Sommers
 Melody Stone
 Melody Sumpter
 Krystal Williams
 Kristine Wilson

\$1000+

Susan Adams
 Cathy Allen
 Mary Burns
 Stacey Craig
 Diane Lyngstad
 Conoco Phillips

\$500-999

Mary Bonawitz
 Annette Christensen
 Barbara Covington
 Andrea Delmar
 Linda Harris
 Karen Jacobson
 Joan Malone
 Monika Miles
 Vivian Moller
 Christi Olsen
 Melissa Sager
 Penelle Strum
 Bambi Weber
 Cindy Withrow

\$250-499

Wendi Christian
 Rebecca Creswell
 Kristin Culliton
 Andrea Garcia
 Melody King
 Gale Kreitzberg
 Vivian Le
 Laura Mangan
 Dianna Patton
 Betsy Scott
 Michelle Venus
 Pamela Wenner
 Shelby Williams

\$50-99

Beverly Anderson
 Rebecca Boland
 Denise Earlywine-Fisher
 Karyn Hartke
 Madelyn McKenzie
 Grace Staten
 Anna Von Straussenburg

Up to \$49

Sharon Akins	Mary Duff	Christina LoRusso	Lindsey Spiess
Trina Allen	Christiana Dugopolski	Adrienne Lowber	Daphne Stasco
Diane Allison	Melanie Dunton	Laura Lundy	Sandra Sumner
Susan Anders	Rachael Dupuy	Khrystyn Lutz	Carolyn Sweeney
Nancy Arnold	Rita Edris	Sherry Lyons	Diana Tan
Joyce Barden	Sandy Edwards	Helen Maleady	Jeanne Tarazevits
Lindsey Barth	Janet Fanska	Tobyann Mandel	Tedi Jo Taylor
Carol Bassett	Patricia Faughnan	Patti Mann	Adena Thomson
Tracy Beeks	Mary Fichtenberg	Carol Marsala	Willadene Tolmachoff
Jennifer Bill	Laurie Fleischman	Phyllis Martin	Violeta Torres
Janis Blauer-Chima	Amy Foster	Debra McCoy	Koko Tzavaras
Augusta Boice	Louise Gerwick	Jacklyn McCroskey	Marlene Udovich
Holly Bradford	Ellen Gildersleeve	Phyllis Mclver	Paige Valiente
Janice Brady	Caroline Goode	Bonnie McQuitter-Banks	Diane Vanusek
Laurie Brogan	Angela Goodner	Melanie Miller	Jessica Veal
Amy Brown	Katherine Gosney	Alexandra Miller	Maureen Volz
Chaille Brown	Andrea Greenfield-Downie	Brenda Morrison	Lisa Waite
Dee Brown	Suzanne Hale	Jo Moya	Terri Ward
Jane Brown	Patricia Hamilton	Tana Mundinger	Dawn Wells-Clyburn
Stephanie Buduhan	Carole Hanson	Kimberly Myrick	Angie Wildermuth
Paige Burkhalter	Emily Harrington	Lauren Naveaux	Jaimie Williamson
Beth Byrne	Nila Belle Hayes	Sister Elizabeth Niebauer	Cathy Wilson
Rochelle Caballero	Marsha Helmer	Geanine Niverson	SONJA WILSON
Lucille Caserio	Lori Hibler	Jennifer Norris	Andrea Wilt
Leola Casey	Nakia Hock	Belva Ollis	Jacqueline Winslow
Jennifer Casper-Agostini	Tammie Hoedeman	Marie Parker	Maria Wong
Carolyn Casselbury	Tammy Hofstede	Kathleen Pease	Susan Wright
Tatiana Chambers, CPA CFE	Amy Hopkins	Karen Peterson	Ruth Yeager
Margaret Church	Angeline Huey	Melissa Phillips	Ruth Zakowski
Barbara Coe	Jennifer Hughes	Phoebe Pierce	
Alice Convey	Emily Inman	Tina Polf	
Karen Cornelius	Karen Johnston	Beverly Roberson	
Kathy Daly	Krista Jones	Cindy Rodriguez	
Andrea Daniel	Patricia Kane	Leah Rodriguez	
Emily D'Arcangelo	Cynthia Kessler	Barbara Roller	
Linda Davis	Marilyn Klein	Ruth Roman	
Toni Davisson	Lorraine Kolasinski	Michelle Sagar	
Michelle del Pino	Bonita Kremer	Anna Shaferova	
Jean Deuser	Phyllis Krush	Jessica Shorney	
Nancy Dombrowski	Tammy Laird	Alicia Sleight	
Natalia Donskaya	Dawn Larimer	Cindy Smith	
Angela Dostal	Cheryl Laurent	Karen Smith	
Cathy Dreier	Sharon Lee	Joanie Sompayrac	

PAST NATIONAL PRESIDENTS

1938-40	Ida S. Broo	Indianapolis	1979-80	Dorothy Lombard, CPA	Sacramento
1941-42	Mary C. Gildea	Chicago	1980-81	Helen J. Nyenhuis, CPA	Grand Rapids
1943-44	Jane Goode	Los Angeles	1981-82	Helen Shepherd, CPA	Los Angeles
1944-45	Dorothy Miller Jones	Spokane	1982-83	Jo Ann C. Dooley	Cincinnati
1945-46	Helen J. Maddex	San Francisco	1983-84	Lee G. Smart, CPA	Memphis
1946-47	Susie Sudderth	Atlanta	1984-85	Jean E. Krieger, CPA	Columbus
1947-48	Evelyn Forsyth	Grand Rapids	1985-86	Barbara H. Brock, CPA	Buffalo
1948-49	Marian A. Frye Doelker	Cleveland	1986-87	Gail E. Schiffer, CPA	New York
1949-50	Alice H. Aubert	New York	1987-88	Mikki Folsom, EA	Spokane
1950-51	Grace A. Dimmer	Detroit	1988-89	Patricia Morgan, CPA	Tacoma
1951-52	Vera Jean Williams	Los Angeles	1989-90	Rachel S. Query, CPA	Albuquerque
1952-54	Marguerite Gibb	Seattle	1990-91	Gayle Powelson, CPA	Memphis
1954-55	Vivian Warner Matick	Muskegon	1991-92	Theodora A. Sherman, CPA	Seattle
1955-56	R. Grace Hinds, CPA	Indianapolis	1992-93	Marilyn E. Vito, CPA, CMA	Philadelphia
1956-57	Zosia Edwards Stege	Chicago	1993-94	Courtney Cowgill, CPA, CMA, CIA, CFE	Denver
1957-58	Alma Westerman Otto	District of Columbia	1994-95	Shirley J. Laird	Anchorage
1958-59	Carolyn Abernathy	New York	1995-96	Ivy F. Zito, CPA	Connecticut
1959-60	Genevieve A. Michel, CPA	Seattle	1996-97	Donna S. Reed, CGFM	Phoenix
1960-61	E. Virginia Barnett	Houston	1997-98	Barbara L. Clark	Indianapolis
1961-62	Betty Brown, President-Elect	Detroit	1998-99	Regina Y. Rose, CPA	Birmingham
	Ann D. Snodgrass	Dallas	1999-00	Amy J. Norkus, CPA	Grand Rapids
	<i>(proceeded to Pres. 7/2/61)</i>		2000-01	Cindy Coleman Kessler, MBA	New Orleans
1962-63	Erma A. Sembach	Cincinnati	2001-02	Denisa Jones, CPA	Central Arkansas
1963-64	Pearl M. Isham	Los Angeles	2002-03	Mary Feeney Bonawitz, PhD, CPA	West Palm Beach
1964-65	Phyllis E. Peters, CPA	Detroit	2003-04	Betsy A. Scott, CPA	Kansas City
1965-66	Margaret L. Bailey, CPA	Denver	2004-05	Christi L. Olsen, CPA	Omaha
1966-67	Dr. Bernadine Meyer	Pittsburgh	2005-06	Debbie L. Michael, CPA	Billings
1967-68	Julia J. Kaufman	Cleveland	2006-07	Joy N. Barron	Birmingham
1968-69	Naomi J. Nelson	Portland	2007-08	Karen J. Gunther	Boston
1969-70	Mary Louise Hawkins	Chicago	2008-09	Barbara W. Covington	Fort Walton Beach
1970-71	Antoinette Peters, CPA	Cincinnati	2009-10	Stacey L. Craig, CPA	Phoenix
1971-72	Madeline Draheim	New York	2010-11	Vivian L. Moller, CPA	Milwaukee
1972-73	Madeline Guimond	California Citrus Belt	2011-12	Monika P. Miles, CPA	Silicon Valley
1973-74	Elizabeth A. Reid	Boston	2012-13	Cheryl Heitz	Flagstaff
1974-75	Pearl J. Mullvain	Phoenix	2013-14	Catherine A. Mulder, CPA, CGMA	Ames
1975-76	B. Jean Hunt, CPA	Birmingham	2014-15	Berranthia C. Brown, CMI	Atlanta
1976-77	Beryl H. Martin	Detroit	2015-16	Dianna M. Patton, CPA, CFP®	Richmond
1977-78	Joan M. Smith, CPA	Dayton	2016-17	Linda E. Harris, CPA	Billings
1978-79	Linda M. Canney, CPA	Seattle	2017-2018	Lori Kelley, CPA	Fort Walton Beach



FINANCIAL REPORT

July 1, 2017 - June 30, 2018

STATEMENT OF FINANCIAL POSITION – June 30, 2018

ASSETS

Cash and cash equivalents	\$ 34,274
Investments	130,540
Accounts receivable	7,177
Prepaid Expenses	<u>21,447</u>

Total Assets **\$193,438**

LIABILITIES AND NET ASSETS

Current Liabilities

Accounts payable and accrued expenses	148,021
Deferred revenue	186,997
Due to Foundation	<u>10,893</u>

Total Current Liabilities 345,911

Net Assets

Unrestricted	<u>(152,473)</u>
Total Net Assets	<u>(152,473)</u>

Total Liabilities and Net Assets **\$193,438**

STATEMENT OF ACTIVITIES – June 30, 2018

REVENUE

Membership Dues	\$236,814
Annual conference	131,550
Contributions	3,800
Advertising	17,856
Product sales	440
Royalties	590
Investment income	11,015
Chapter Reactivation Funds	---
Total Revenue and Support	<u>402,065</u>

EXPENSES

Program Services

Annual conference	182,464
Publications and website	44,806
Chapter and Foundation support	47,217
Products	<u>2,623</u>
Total Program Services	<u>277,110</u>

Supporting Services

Membership Services	48,383
Fundraising	20,985
Leadership	42,568
Management and general	<u>62,642</u>
Total Supporting Services	<u>174,578</u>

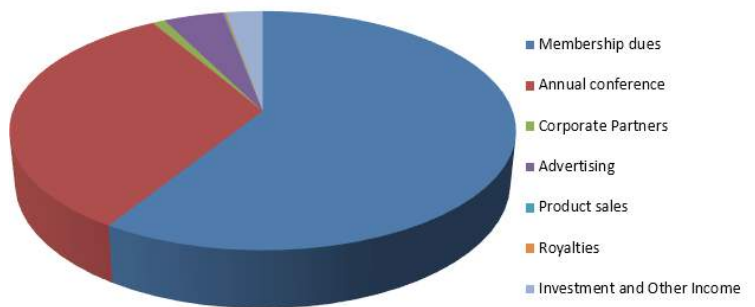
Total Expenses 451,688

Change in Net Assets (49,623)

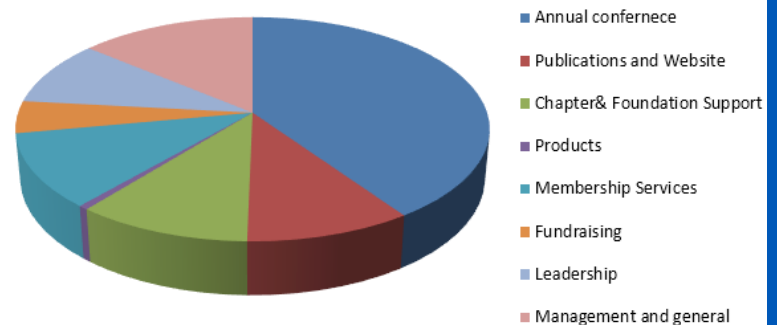
NET ASSETS, beginning of year (102,850)

NET ASSETS, end of year **(\$152,473)**

FY18 REVENUES



FY18 EXPENSES



CORPORATE PARTNERS and ALLIANCES

Corporate Partners not only financially support AFWA, they provide valuable programming and discounts to our membership. In addition, the alliances we form with other organizations allow AFWA to expand our reach and offer further benefit to our members.

WILEY

